

**RUCHI INFRASTRUCTURE LTD**  
**Regd. Office :615, Tulsiani Chambers, Nariman Point, Mumbai – 400 021**

<b>Part I</b>							
<b>UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31st DECEMBER 2013 (Rs. In Lacs)</b>							
<b>PARTICULARS</b>		<b>Quarter Ended 31.12.2013</b>	<b>Quarter Ended 30.09.2013</b>	<b>Quarter Ended 31.12.2012</b>	<b>Nine Months Ended 31.12.2013</b>	<b>Nine Months Ended 31.12.2012</b>	<b>Year ended 31.3.2013</b>
		<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Audited)</b>
1	Income from operations						
	(a) Net Sales/Income from operations (Net of excise duty)	88,324	115,343	100,053	263,683	184,190	227,263
	(b) Other Operating Income	653	1,854	-	3,071	-	26
	<b>Total income from operations(net)</b>	<b>88,977</b>	<b>117,197</b>	<b>100,053</b>	<b>266,754</b>	<b>184,190</b>	<b>227,289</b>
2	<b>Expenses</b>						
	(a) Cost of materials consumed	25,102	18,772	33,301	67,688	97,646	136,849
	(b) Purchases of stock-in-trade	69,160	96,464	57,458	200,004	74,280	77,101
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade.	(10,266)	(5,080)	4,467	(18,569)	546	(2,847)
	(d) Employee benefits expenses	275	275	269	764	657	970
	(e) Depreciation and amortisation expense	520	504	525	1,523	1,673	2,223
	(f) Other expenses	2,909	5,214	3,208	12,766	7,858	11,011
	<b>Total Expenses</b>	<b>87,700</b>	<b>116,149</b>	<b>99,228</b>	<b>264,176</b>	<b>182,660</b>	<b>225,307</b>
3	Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)	<b>1,277</b>	<b>1,048</b>	<b>825</b>	<b>2,578</b>	<b>1,530</b>	<b>1,982</b>
4	Other Income	301	669	603	1,520	1,766	2,269
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	<b>1,578</b>	<b>1,717</b>	<b>1,428</b>	<b>4,098</b>	<b>3,296</b>	<b>4,251</b>
6	Finance costs	1,567	1,282	661	3,290	1,976	2,524
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5+6)	<b>11</b>	<b>435</b>	<b>767</b>	<b>808</b>	<b>1,320</b>	<b>1,727</b>
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax(7+8)	<b>11</b>	<b>435</b>	<b>767</b>	<b>808</b>	<b>1,320</b>	<b>1,727</b>
10	Tax Expenses	17	165	217	308	332	1,189
11	Net Profit/(Loss) from ordinary activities after tax(9+10)	<b>(6)</b>	<b>270</b>	<b>550</b>	<b>500</b>	<b>988</b>	<b>538</b>
12	Extraordinary items (net of tax expenses)						-
13	<b>Net Profit/(Loss) for the period (11+12)</b>	<b>(6)</b>	<b>270</b>	<b>550</b>	<b>500</b>	<b>988</b>	<b>538</b>

14	Paid up - Equity Share Capital (Face value Re.1/- per share)	2,052	2,052	2,052	2,052	2,052	2,052
	Preference Share Capital (Face value Rs.100/- per share)	5,461	5,461	5,461	5,461	5,461	5,461
15	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	15,552
16.i	<b>Earning per share (before extraordinary items) (of Re. 1/-each) (not annualised)( in Rs. Per share)</b>						
	a) Basic	(0.00)	0.13	0.27	0.24	0.48	0.08
	b) Diluted	(0.00)	0.13	0.27	0.24	0.48	0.08
16.ii	<b>Earning per share (after extraordinary items) (of Re. 1/-each) (not annualised)( in Rs. Per share)</b>						
	a) Basic	(0.00)	0.13	0.27	0.24	0.48	0.08
	b) Diluted	(0.00)	0.13	0.27	0.24	0.48	0.08

**Part II****SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED ON 31 ST DECEMBER , 2013**

<b>A. PARTICULARS OF SHARE HOLDING</b>		<b>Quarter Ended</b>	<b>Quarter Ended</b>	<b>Quarter Ended</b>	<b>Nine Months Ended</b>	<b>Nine Months Ended</b>	<b>Year ended</b>
		<b>31.12.2013</b>	<b>30.09.2013</b>	<b>31.12.2012</b>	<b>31.12.2013</b>	<b>31.12.2012</b>	<b>31.3.2013</b>
		<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Audited)</b>
1	Public shareholding						
	No. of shares	93,462,977	93,462,977	97,916,282	93,462,977	97,916,282	96,050,642
	Percentage of Holding	45.54	45.54	47.71	45.54	47.71	46.80
2	Promoters and Promoters group shareholding						
	a) Pledged/Encumbered						
	- Number of shares	2,200,000	6,750,000	4,800,000	2,200,000	4,800,000	4,800,000
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	1.97	6.04	4.47	1.97	4.47	4.40
	- Percentage of shares(as a % of the total share capital of the Company)	1.07	3.29	2.34	1.07	2.34	2.34
	b) Non-encumbered						
	- Number of shares	109,576,965	105,026,965	102,523,660	109,576,965	102,523,660	104,389,300
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	98.03	93.96	95.53	98.03	95.53	95.60
	- Percentage of shares(as a % of the total share capital of the Company)	53.39	51.17	49.95	53.39	49.95	50.86

	<b>During quarter ended 31st Dec, 2013</b>
<b>Particulars</b>	
<b>B. INVESTOR COMPLAINTS</b>	
Pending at the beginning of the Quarter	Nil
Received during the Quarter	Nil
Disposed of during the Quarter	Nil
Remaining unresolved at the end of the Quarter	Nil

**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

(Rs. In Lacs)

	PARTICULARS	Quarter Ended	Quarter Ended	Quarter Ended	Nine Months Ended	Nine Months Ended	Year ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.3.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Segment Revenue</b>						
	Oils	44,982	69,320	98,719	156,365	180,580	221,851
	Other Commodities	42,990	46,805	181	107,195	256	898
	Infrastructure	948	1,020	1,084	3,024	3,180	4,289
	Others	57	52	69	170	174	251
	<b>Total Segment Revenue</b>	<b>88,977</b>	<b>117,197</b>	<b>100,053</b>	<b>266,754</b>	<b>184,190</b>	<b>227,289</b>
	Less : Inter segment Revenue	-	-	-	-	-	-
	<b>Net Sales/Income from operations</b>	<b>88,977</b>	<b>117,197</b>	<b>100,053</b>	<b>266,754</b>	<b>184,190</b>	<b>227,289</b>
2	<b>Segment Results</b>						
	(Profit/(loss) before tax and interest from each segment)						
	Oils	(449)	(340)	602	(1,870)	837	1,076
	Other Commodities	1,509	1,179	1	3,695	14	85
	Infrastructure	265	325	535	956	1,173	1,573
	Others	13	2	4	24	21	27
	Unallocable	240	551	286	1,293	1,251	1,490
	<b>Total</b>	<b>1,578</b>	<b>1,717</b>	<b>1,428</b>	<b>4,098</b>	<b>3,296</b>	<b>4,251</b>
	Less: (i) Finance Cost	1,567	1,282	661	3,290	1,976	2,524
	(ii) Other unallocable expenditure net off un-allocable income	-	-	-	-	-	-
	<b>Total Profit before tax</b>	<b>11</b>	<b>435</b>	<b>767</b>	<b>808</b>	<b>1,320</b>	<b>1,727</b>
3	<b>Capital Employed</b>						
	(Segment Assets less Segment Liabilities)						
	Oils	2,981	3,427	3,446	2,981	3,446	4,139
	Other Commodities	25,588	15,552	4	25,588	4	3
	Infrastructure	17,768	18,059	18,280	17,768	18,280	16,612
	Others	119	160	112	119	112	143
	Unallocable	15,633	20,409	18,490	15,633	18,490	26,587
	<b>T O T A L</b>	<b>62,089</b>	<b>57,607</b>	<b>40,332</b>	<b>62,089</b>	<b>40,332</b>	<b>47,484</b>

**Notes:**

- 1 The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at the meeting held on 13th February , 2014
- 2 The Limited Review of the unaudited financial results for the quarter and nine months ended 31st December , 2013 has been carried out by the Statutory Auditors of the Company as required under Clause 41 of Listing Agreement.
- 3 Previous period figures have been regrouped/reclassified to make them comparable with those of current period.
- 4 For the purpose of calculation of Earning Per Share, provision for dividend on Preference shares has not been considered. The same will be considered at the year end.

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Place : Indore

Date : 13 th February, 2014

Director