

RUCHI INFRASTRUCTURE LTD
Regd. Office :615, Tulsiani Chambers, Nariman Point, Mumbai - 400 021

Part I UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER 2013							(Rs. in Lacs)
PARTICULARS	Quarter Ended 30.09.2013 (Unaudited)	Quarter Ended 30.06.2013 (Unaudited)	Quarter Ended 30.09.2012 (Unaudited)	Six Months Ended 30.09.2013 (Unaudited)	Six Months Ended 30.09.2012 (Unaudited)	Year ended 31.3.2013 (Audited)	
1	Income from operations						
	1,15,343	60,015	45,744	1,75,358	84,137	2,27,263	
	1,854	564	-	2,418	-	26	
	1,17,197	60,579	45,744	1,77,776	84,137	2,27,289	
2	Expenses						
	18,772	23,814	31,806	42,586	64,345	1,36,849	
	96,464	34,380	10,448	1,30,844	16,822	77,101	
	(5,080)	(3,223)	4	-8,303	(3,921)	(2,847)	
	275	214	209	489	388	970	
	504	499	591	1,003	1,148	2,223	
	5,214	4,644	2,461	9,858	4,650	11,011	
	1,16,149	60,328	45,519	1,76,477	83,432	2,25,307	
3	Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)						
	1,048	251	225	1,299	705	1,982	
4	Other income						
	669	550	702	1,219	1,163	2,269	
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)						
	1,717	801	927	2,518	1,868	4,251	
6	Finance costs						
	1,282	440	672	1,722	1,315	2,524	
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5+6)						
	435	361	255	796	553	1,727	
8	Exceptional Items						
	-	-	-	-	-	-	
9	Profit/(Loss) from ordinary activities before tax(7+8)						
	435	361	255	796	553	1,727	
10	Tax Expenses						
	165	126	20	291	115	1,189	
11	Net Profit/(Loss) from ordinary activities after tax(9+10)						
	270	235	235	505	438	538	
12	Extraordinary items (net of tax expenses)						
	-	-	-	-	-	-	
13	Net Profit/(Loss) for the period (11+12)						
	270	235	235	505	438	538	
17	Paid up - Equity Share Capital (Face value Rs. 1/- per share)						
	2,052	2,052	2,052	2,052	2,052	2,052	
	Preference Share Capital (Face value Rs.100/- per share)						
	5,461	5,461	5,461	5,461	5,461	5,461	
18	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year						
	-	-	-	-	-	15,552	
19.i	Earning per share (before extraordinary items) (of Re. 1/-each) (not annualised)(in Rs. Per share)						
	0.13	0.11	0.11	0.25	0.21	0.08	
	0.13	0.11	0.11	0.25	0.21	0.08	
19.ii	Earning per share (after extraordinary items) (of Re. 1/-each) (not annualised)(in Rs. Per share)						
	0.13	0.11	0.11	0.25	0.21	0.08	
	0.13	0.11	0.11	0.25	0.21	0.08	



Part II

SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2013

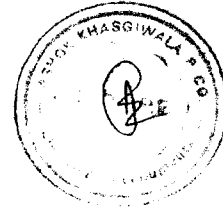
A. PARTICULARS OF SHARE HOLDING		Quarter Ended 30.09.2013 (Unaudited)	Quarter Ended 30.06.2013 (Unaudited)	Quarter Ended 30.09.2012 (Unaudited)	Six Months Ended 30.09.2013 (Unaudited)	Six Months Ended 30.09.2012 (Unaudited)	Year ended 31.3.2013 (Audited)
1	Public shareholding						
	No. of shares	9,34,62,977	9,57,91,435	9,79,16,282	9,34,62,977	9,79,16,282	9,60,50,642
	Percentage of Holding	45.54	46.67	47.71	45.54	47.71	46.80
2	Promoters and Promoters group shareholding						
	a) Pledged/Encumbered						
	- Number of shares	67,50,000	11,00,000	38,15,000	67,50,000	38,15,000	48,00,000
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	6.04	1.01	3.55	6.04	3.55	4.40
	- Percentage of shares(as a % of the total share capital of the Company)	3.29	0.54	1.86	3.29	1.86	2.34
	b) Non-encumbered						
	- Number of shares	10,50,26,965	10,83,48,507	10,35,08,660	10,50,26,965	10,35,08,660	10,43,89,300
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	93.96	98.99	96.45	93.96	96.45	95.60
	- Percentage of shares(as a % of the total share capital of the Company)	51.17	52.79	50.43	51.17	50.43	50.86

Particulars	During quarter ended 30th Sept, 2013
B. INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	Nil
Received during the Quarter	Nil
Disposed of during the Quarter	Nil
Remaining unresolved at the end of the Quarter	Nil

Place : Mumbai

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Date : 14th November, 2013

sd/-
DIRECTOR

RUCHI INFRASTRUCTURE LTD

Regd. Office : 615, Tulsiani Chambers, Nariman Point, Mumbai – 400 021
 SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lacs)

PARTICULARS	Quarter Ended	Quarter Ended	Quarter Ended	Six Months Ended	Six Months Ended	Year ended
	30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	31.3.2013 (Audited)
1 Segment Revenue						
Oils	69,320	42,063	43,408	1,11,383	80,688	2,21,851
Other Commodities	46,805	17,400	1,198	64,205	1,224	826
Infrastructure	1,020	1,056	1,076	2,076	2,096	4,289
Others	52	60	62	112	129	323
Total Segment Revenue	1,17,197	60,579	45,744	1,77,776	84,137	2,27,289
Less : Inter segment Revenue	-	-	-	-	-	-
Net Sales/Income from operations	1,17,197	60,579	45,744	1,77,776	84,137	2,27,289
2 Segment Results (Profit/(loss) before tax and interest from each segment)						
Oils	(340)	(1,081)	(41)	(1,421)	234	1,076
Other Commodities	1,179	1,007	23	2,186	22	85
Infrastructure	325	366	348	691	638	1,573
Others	2	9	26	11	9	27
Unallocable	551	500	571	1,051	965	1,490
Total	1,717	801	927	2,518	1,868	4,251
Less: (i) Finance Cost	1,282	440	672	1,722	1,315	2,524
(ii) Other unallocable expenditure net off un-allocable income	-	-	-	-	-	-
Total Profit before tax	435	361	255	796	553	1,727
3 Capital Employed (Segment Assets less Segment Liabilities)						
Oils	3,427	3,506	3,426	3,427	3,426	4,139
Other Commodities	15,552	17,173	4	15,552	4	3
Infrastructure	18,059	16,651	19,003	18,059	19,003	16,612
Others	160	138	117	160	117	143
Unallocable	20,409	32,921	31,961	20,409	31,961	26,587
TOTAL	57,607	70,389	54,511	57,607	54,511	47,484



RUCHI INFRASTRUCTURE LTD
STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lacs)

	Particulars	As at (Current half year end)	As at (Previous year end)
		30.09.2013	31.03.2013
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
(1)	Shareholders' funds		
	(a) Share capital	7,513	7,513
	(b) Reserves and surplus	15,541	15,552
	(c) Money received against share warrants	-	-
	Sub-total-Shareholders' funds	23,054	23,065
(2)	Share application money pending allotment	-	-
(3)	Minority interest	-	-
(4)	Non-current liabilities		
	(a) Long-term borrowings	9,465	10,022
	(b) Deferred tax liabilities (Net)	609	660
	(c) Other Long term liabilities	-	-
	(d) Long-term provisions	74	47
	Sub-total-Non-current liabilities	10,148	10,729
(5)	Current liabilities		
	(a) Short-term borrowings	29,918	20,845
	(b) Trade payables	80,977	34,803
	(c) Other current liabilities	5,723	4,735
	(d) Short-term provisions	33	561
	Sub-total-current liabilities	1,16,652	60,944
	TOTAL -EQUITY AND LIABILITIES	1,49,854	94,738
B.	ASSETS		
(1)	Non-current assets		
	(a) Fixed assets	19,517	20,390
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	10,129	10,728
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	1,088	1,055
	(f) Other non-current assets	1,232	1,232
	Sub-total-Non-current Assets	31,967	33,405
(2)	Current assets		
	(a) Current investments	1,154	42
	(b) Inventories	25,088	28,982
	(c) Trade receivables	61,823	6,394
	(d) Cash and Bank Balances	16,886	22,918
	(e) Short-term loans and advances	10,527	2,663
	(f) Other current assets	2,410	334
	Sub-total-Current Assets	1,17,887	61,333
	TOTAL -ASSETS	1,49,854	94,738

For AND ON BEHALF OF THE BOARD OF DIRECTORS

sd/-
DIRECTOR

Notes:

- 1 The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at the meeting held on 14th November, 2013
- 2 The Limited Review of the unaudited financial results for the quarter and half year ended 30th September, 2013 has been carried out by the Statutory Auditors of the Company as required under Clause 41 of Listing Agreement.
- 3 Previous period figures have been regrouped/reclassified to make them comparable with those of current period.
- 4 The Board of Directors of the Company has approved the sale and transfer of the oil refining business of the Company being run at its plant situated at Kakinada, in the State of Andhra Pradesh to Ruchi Soya Industries Limited, as a going concern for a lump sum consideration of Rs. 44 crores subject to adjustment for value of assets and liabilities as on the date of closing in accordance with the Business Transfer Agreement.

Place : Mumbai

Date : 14 th November 2013

For AND ON BEHALF OF THE BOARD OF DIRECTORS

sd/-
Director