

RUCHI INFRASTRUCTURE LTD

Regd. Office :615, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

Part I

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31st MARCH 2014

(Rs. In Lacs)

PARTICULARS	STANDALONE					CONSOLIDATED	
	Quarter Ended 31.03.2014	Quarter Ended 31.12.2013	Quarter Ended 31.03.2013	Year Ended 31.03.2014	Year Ended 31.03.2013	Year Ended 31.03.2014	Year Ended 31.03.2013
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
1 Income from operations							
(a) Net Sales/Income from operations (Net of excise duty)	107,682	88,324	43,073	371,365	227,263	371,609	227,487
(b) Other Operating Income	2,579	653	26	5,650	26	5,650	26
Total Income from operations(Net)	110,261	88,977	43,099	377,015	227,289	377,259	227,513
2 Expenses							
(a) Cost of materials consumed	34,374	25,102	39,203	102,062	136,849	102,062	136,849
(b) Purchases of stock-in-trade	72,081	69,311	3,708	272,085	77,812	272,326	77,305
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade.	(235)	(10,266)	(3,393)	(18,804)	(2,847)	(18,804)	(2,847)
(d) Employee benefits expenses	210	275	313	974	970	974	970
(e) Depreciation and amortisation expense	444	520	550	1,966	2,223	1,966	2,223
(f) Other expenses	3,792	2,758	2,266	16,559	10,300	16,559	11,010
Total Expenses	110,666	87,700	42,647	374,842	225,307	375,083	225,510
3 Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)	(405)	1,277	452	2,173	1,982	2,176	2,003
4 Other Income	407	301	503	1,927	2,269	1,702	2,242
5 Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	2	1578	955	4100	4251	3878	4245
6 Finance costs	895	1,567	548	4,185	2,524	4,185	2,524
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5+6)	(893)	11	407	(85)	1,727	(307)	1,721
8 Exceptional Items	-	-	-	-	-	-	-
9 Profit/(Loss) from ordinary activities before tax(7+8)	(893)	11	407	(85)	1,727	(307)	1,721
10 Tax Expenses	(486)	17	857	(178)	1,189	(176)	1,195
11 Net Profit/(Loss) from ordinary activities after tax(9+10)	(407)	(6)	(450)	93	538	(131)	526
12 Extraordinary items (net of tax expenses)	-	-	-	-	-	-	-
13 Net Profit/(Loss) for the period (11+12)	(407)	(6)	(450)	93	538	(131)	526
13 Share in Profit/(Loss) of Associates	-	-	-	-	-	228	41
14 Minority Interest	-	-	-	-	-	-	-
5 Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15).	(407)	(6)	(450)	93	538	97	567
6 Paid up - Equity Share Capital (Face value Re.1/- per share)	2,052	2,052	2,052	2,052	2,052	2,052	2,052
Preference Share Capital (Face value Rs.100/- per share)	5,461	5,461	5,461	5,461	5,461	5,461	5,461
7 Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	15,522	-	15,879
3 i Earning per share (before extraordinary items) (of Re. 1/-each) (not annualised)(in Rs. Per share)							
a) Basic	(0.25)	(0.05)	(0.27)	(0.14)	0.08	(0.14)	0.09
b) Diluted	(0.25)	(0.05)	(0.27)	(0.14)	0.08	(0.14)	0.09
ii Earning per share (after extraordinary items) (of Re. 1/-each) (not annualised)(in Rs. Per share)							
a) Basic	(0.25)	(0.05)	(0.27)	(0.14)	0.08	(0.14)	0.09
b) Diluted	(0.25)	(0.05)	(0.27)	(0.14)	0.08	(0.14)	0.09

Part II						
SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED ON 31st MARCH 2014						
A. PARTICULARS OF SHARE HOLDING		Quarter Ended 31.03.2014	Quarter Ended 31.12.2013	Quarter Ended 31.03.2013	Year Ended 31.03.2014	Year Ended 31.03.2013
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Public shareholding					
	No. of shares	93,462,977	93,462,977	96,050,642	93,462,977	96,050,642
	Percentage of Holding	45.54	45.54	46.80	45.54	46.80
2	Promoters and Promoters group shareholding					
	a) Pledged/Encumbered					
	- Number of shares	4,800,000	2,200,000	4,800,000	4,800,000	4,800,000
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	4.29	1.97	4.40	4.29	4.40
	- Percentage of shares(as a % of the total share capital of the Company)	2.34	1.07	2.34	2.34	2.34
	b) Non-encumbered					
	- Number of shares	106,976,965	109,576,965	104,389,300	106,976,965	104,389,300
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	95.71	98.03	95.60	95.71	95.60
	- Percentage of shares(as a % of the total share capital of the Company)	52.12	53.39	50.86	52.12	50.86

Particulars	During quarter ended 31st March 2014
INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	Nil
Received during the Quarter	Nil
Disposed of during the Quarter	Nil
Remaining unresolved at the end of the Quarter	Nil

Place : Mumbai

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Date : 30 th May 2014

DIRECTOR

RUCHI INFRASTRUCTURE LTD

Regd. Office : 615, Tulsiani Chambers, Nariman Point, Mumbai – 400 021
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lacs)

PARTICULARS	STANDALONE					CONSOLIDATED	
	Quarter Ended 31.03.2014	Quarter Ended 31.12.2013	Quarter Ended 31.03.2013	Year Ended 31.03.2014	Year Ended 31.03.2013	Year Ended 31.03.2014	Year Ended 31.03.2013
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
1 Segment Revenue							
Oils	61,041	44,982	41,271	217,406	221,851	217,406	221,851
Other Commodities	47,842	42,990	642	155,037	898	155,281	1,122
Infrastructure	1,314	948	1,109	4,338	4,289	4,338	4,289
Others	64	57	77	234	251	234	251
Total Segment Revenue	110,261	88,977	43,099	377,015	227,289	377,259	227,513
Less : Inter segment Revenue	-	-	-	-	-	-	-
Net Sales/Income from operations	110,261	88,977	43,099	377,015	227,289	377,259	227,513
2 Segment Results (Profit/(loss) before tax and interest from each segment)							
Oils	937	(449)	239	(933)	1,076	(933)	1,076
Other Commodities	(1,429)	1,509	71	2,266	85	2,270	105
Infrastructure	534	265	400	1,490	1,573	1,490	1,573
Others	5	13	6	29	27	28	28
Unallocable	(45)	240	239	1,248	1,490	1,023	1,463
Total	2	1,578	955	4,100	4,251	3,878	4,245
Less: (i) Finance Cost	895	1,567	548	4,185	2,524	4,185	2,524
(ii) Other unallocable expenditure net off un-allocable income	-	-	-	-	-	-	-
Total Profit before tax	(893)	11	407	(85)	1,727	(307)	1,721
3 Capital Employed (Segment Assets less Segment Liabilities)							
Oils	1,921	2,981	4,139	1,921	4,139	1,921	4,139
Other Commodities	39,703	25,588	3	39,703	3	39,703	3
Infrastructure	16,809	17,768	16,612	16,809	16,612	16,809	16,612
Others	144	119	143	144	143	722	465
Unallocable	5,905	15,633	26,587	5,905	26,587	5,937	23,702
TOTAL	64,482	62,089	47,484	64,482	47,484	65,092	44,921

Notes:

- 1 The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at the meeting held on 30th May , 2014.
- 2 During the quarter, the company has entered into Business Transfer Agreement with Ruchi Soya Industries Limited for transfer of its Refining business as going concern with assets/liabilities thereof. Such transfer is in accordance with the shareholders' approval and is subject to certain regulatory/lenders approvals.
- 3 The figures of the quarter ended 31st March, 2014 and 31st March,2013 are the balancing figures between audited figures in respect of the full financial year ended 31st March,2014 and 31st March,2013 respectively and the published year to date figures upto 31st December,2013 and 31st December, 2012 respectively.
- 4 Corresponding figures for the previous period have been regrouped/reclassified to make them comparable with those of current period.

Place : Mumbai

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Date : 30th May, 2014

Director

RUCHI INFRASTRUCTURE LTD
STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lacs)

	Particulars	STANDALONE		CONSOLIDATED	
		As at 31.03.2014	As at (previous year end) 31.03.2013	As at 31.03.2014	As at (previous year end) 31.03.2013
		Audited	Audited	Audited	Audited
A	EQUITY AND LIABILITIES				
(1)	Shareholders' funds				
	(a) Share capital	7,513	7,513	7,513	7,513
	(b) Reserves and surplus	15,091	15,552	15,422	15,879
	(c) Money received against share warrants	-	-		
	Sub-total-Shareholders' funds	22,604	23,065	22,935	23,392
(2)	Share application money pending allotment	-	-		
(3)	Minority interest	-	-	2	3
(4)	Non-current liabilities				
	(a) Long-term borrowings	6,933	10,022	6,933	10,022
	(b) Deferred tax liabilities (Net)	482	660	169	345
	(c) Other Long term liabilities				
	(d) Long-term provisions	31	47	31	47
	Sub-total-Non-current liabilities	7,446	10,729	7,133	10,414
(5)	Current liabilities				
	(a) Short-term borrowings	26,425	20,845	26,636	21,056
	(b) Trade payables	49,555	34,803	49,542	35,056
	(c) Other current liabilities	6,278	4,736	6,278	4,713
	(d) Short-term provisions	539	561	538	561
	Sub-total-current liabilities	82,797	60,945	82,994	61,386
	TOTAL -EQUITY AND LIABILITIES	112,847	94,739	113,064	95,195
B	ASSETS				
(1)	Non-current assets				
	(a) Fixed assets	18,485	20,390	18,627	20,532
	(b) Goodwill on consolidation				
	(c) Non-current investments	8,973	10,728	8,594	10,349
	(d) Deferred tax assets (net)				
	(e) Long-term loans and advances	1,637	1,056	1,640	1,059
	(f) Other non-current assets	1,255	1,232	1,255	1,232
	Sub-total-Non-current Assets	30,350	33,406	30,116	33,172
(2)	Current assets				
	(a) Current investments	1,078	42	1,078	42
	(b) Inventories	41,079	28,982	41,079	28,982
	(c) Trade receivables	28,368	6,395	28,767	7,019
	(d) Cash and Bank Balances	2,559	22,918	2,591	22,958
	(e) Short-term loans and advances	5,257	2,662	5,277	2,689
	(f) Other current assets	4,156	334	4,156	333
	Sub-total-Current Assets	82,497	61,333	82,948	62,023
	TOTAL -ASSETS	112,847	94,739	113,064	95,195

For AND ON BEHALF OF THE BOARD OF DIRECTORS

DIRECTOR