

1. Name of Listed Entity:
2. Scrip Code/Name of Scrip/Class of Security:
3. Share Holding Pattern Filed under:
Quarter Ending

Ruchi Infrastructure Limited
BSE 509020
NSE RUCHINFRA
Reg. 31(1)(b)
31st December, 2019

Declaration :

| Sr.No. | Particulars | Yes/ No |
|--------|--|---------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | No |
| 5 | Whether any shares held by promoters are pledged or otherwise encumbered? | Yes* |

* As per intimations received during the quarter ended 31st December, 2019, the promoters group is obliged to have minimum 26% un-encumbered shares (i.e. 5,33,62,385 equity shares in the Company) in accordance with the loan agreement entered into between the Company and the South Indian Bank Ltd. for corporate loan of Rs. 69 crores. However, no pledge/lien/ encumbrance, non-disposal undertaking executed by any of the promoters.



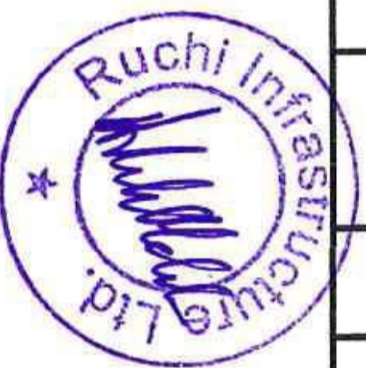
Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) as a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)/(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|-----------------------------|--|--|---|--|---|---|-------------|-----------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | 29 | 137260984 | 0 | 0 | 137260984 | 66.88 | 137260984 | 0 | 137260984 | 66.88 | | | 0 | 0 | 92140984 | |
| (B) | Public | 7791 | 67978958 | 0 | 0 | 67978958 | 33.12 | 67978958 | 0 | 67978958 | 33.12 | | | 0 | 0 | 55867758 | |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | | | 0 | 0 | 0 | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | 0 | 0 | |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | 0 | 0 | |
| | Total | 7820 | 205239942 | 0 | 0 | 205239942 | 100.00 | 205239942 | 0 | 205239942 | 100.00 | | | 0 | 0 | 148008742 | |



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholder(s) | PAN (ii) | No. of share holder (iii) | No. of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | Nos. of shares underlying Depository Receipts (vi) | Total nos. shares held (VII) = (iv)+(v)+(vi) | Shareholding % as per SCRR, 1957 As a % of (A+B+C2) (viii) | Number of Voting Rights held in each class of securities (ix) | | | Total as a % of Total Voting Rights | No. of Shares Outstanding convertible securities (including Warrants) (x) | Shareholding % as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (VII+X) as a % of A+B+C2 | Number of Looked In shares (xii) | | Number of Shares pledged or otherwise encumbered (xiii) | | Number of equity shares held in dematerialized form (xiv) |
|---|----------|---------------------------|--|---------------------------------------|--|--|--|---|---------|----------|-------------------------------------|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | Class X | Class Y | Total | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | |
| (1) Indian | | | | | | | | | | | | | | | | | | |
| Individuals/ Hindu undivided Family | | 17 | 30399290 | 0 | 0 | 30399290 | 14.81 | 30399290 | 0 | 30399290 | 14.81 | | | | | | | 5199990 |
| Neha Saraf | | | 400000 | 0 | 0 | 400000 | 0.20 | 400000 | 0 | 400000 | 0.20 | | | | | | | 400000 |
| Amisha Shahra | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | | | | | | | 0 |
| Sarvesh D Shahra | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | | | | | | | 0 |
| Savitri Devi Shahra | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | | | | | | | 0 |
| Suraina Shahra | | | 2400000 | 0 | 0 | 2400000 | 1.17 | 2400000 | 0 | 2400000 | 1.17 | | | | | | | 2400000 |
| Vishesh Shahra | | | 4799990 | 0 | 0 | 4799990 | 2.34 | 4799990 | 0 | 4799990 | 2.34 | | | | | | | 1199990 |
| Suresh Chandra Shahra HUF | | | 1200000 | 0 | 0 | 1200000 | 0.58 | 1200000 | 0 | 1200000 | 0.58 | | | | | | | 1200000 |
| Bhavna Goel | | | 2400000 | 0 | 0 | 2400000 | 1.17 | 2400000 | 0 | 2400000 | 1.17 | | | | | | | 0 |
| Ushadevi Shahra | | | 1200000 | 0 | 0 | 1200000 | 0.58 | 1200000 | 0 | 1200000 | 0.58 | | | | | | | 0 |
| Santosh Shahra | | | 7200000 | 0 | 0 | 7200000 | 3.51 | 7200000 | 0 | 7200000 | 3.51 | | | | | | | 0 |
| Aditi Shahra | | | 2400000 | 0 | 0 | 2400000 | 1.17 | 2400000 | 0 | 2400000 | 1.17 | | | | | | | 0 |
| Ruchi Shahra | | | 2400000 | 0 | 0 | 2400000 | 1.17 | 2400000 | 0 | 2400000 | 1.17 | | | | | | | 0 |
| Manish Shahra | | | 4802000 | 0 | 0 | 4802000 | 2.34 | 4802000 | 0 | 4802000 | 2.34 | | | | | | | 0 |
| Mrudula Shahra | | | 1197300 | 0 | 0 | 1197300 | 0.58 | 1197300 | 0 | 1197300 | 0.58 | | | | | | | 0 |
| Umesh Shahra | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | | | | | | | 0 |
| Neeta Shahra | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | | | | | | | 0 |
| Kailash Chandra Shahra HUF | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | | | | | | | 0 |
| Central Government/ State Government(s) | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | | | | | | | 0 |



| | | | | | | | | | | | | | | | | | | | |
|-----|---|----|-----------|---|---|-----------|-------|-----------|---|-----------|-------|---|---|---|---|---|---|---|----------|
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 1 | 7600000 | 0 | 0 | 7600000 | 3.70 | 7600000 | 0 | 7600000 | 3.70 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 7600000 |
| | Ankesh Shahra | | 7600000 | 0 | 0 | 7600000 | 3.70 | 7600000 | 0 | 7600000 | 3.70 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 7600000 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Name (xyz...) | | | | | | | | | | | | | | | | | | |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Name (xyz...) | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Name (xyz...) | | | | | | | | | | | | | | | | | | |
| (f) | Any Other (specify) | | | | | | | | | | | | | | | | | | |
| | Name (xyz...) | | | | | | | | | | | | | | | | | | |
| | Sub-Total (A)2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)1+(A)2 | 29 | 137260984 | 0 | 0 | 137260984 | 66.88 | 137260984 | 0 | 137260984 | 66.88 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 92140984 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) As per intimations received during the quarter ended 31st December, 2019, the promoters group is obliged to have minimum 26% un-encumbered shares (i.e. 5,33,62,385 equity shares in the Company) in accordance with the loan agreement entered into between the Company and the South Indian Bank Ltd. for corporate loan of Rs. 69 crores. However, no pledge/lien/ encumbrance, non-disposal undertaking executed by any of the promoters.



TABLE III - Statement showing shareholding pattern of the Public shareholder

| (1) | Category & Name of the Shareholders (I) | PAN (II) | No. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VIII = (IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | (X) Number of Voting Rights held in each class of securities | | | Total as a % of Total Voting Rights | No. of Outstanding Shares convertible (including Warrants) (X1) | Total Shareholding as a % assuming full conversion of convertible securities (including diluted share capital) (X2) | Number of Locked in Shares (X3) | As a % of total Shares held (b) | No. of pledged or encumbered (X4) | As a % of total shares held (Not applicable) (c) (b) | Number of equity shares held in dematerialized Form (X5) |
|-----|---|----------|---------------------------|--|---------------------------------------|--|---|---|--|---------|-------|-------------------------------------|---|---|---------------------------------|---------------------------------|-----------------------------------|--|--|
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (7) | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds/UTI | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Name (Xyz) | | | | | | | | | | | | | | | | | | |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Name (Xyz) | | | | | | | | | | | | | | | | | | |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Name (Xyz) | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Name(Xyz) | | | | | | | | | | | | | | | | | | |
| (e) | Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Name(Xyz) | | | | | | | | | | | | | | | | | | |
| (f) | Financial Institutions/ Banks | | 1 | 3518 | 0 | 0 | 3518 | 0 | 3518 | 0 | 3518 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3518 |
| | Name(Xyz) | | | | | | | | | | | | | | | | | | |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Name(Xyz) | | | | | | | | | | | | | | | | | | |
| (h) | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Name(Xyz) | | | | | | | | | | | | | | | | | | |
| (i) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Name(Xyz) | | | | | | | | | | | | | | | | | | |
| | Sub-Total (B)(1) | | 1 | 3518 | 0 | 0 | 3518 | 0 | 3518 | 0 | 3518 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3518 |



| Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(7) | 7791 | 67978958 | 0 | 0 | 67978958 | 33.12 | 67978958 | 0 | 67978958 | 33.12 | 0 | 0 | 0 | 0 | N/A | 55867758 |
|--|------|----------|---|---|----------|-------|----------|---|----------|-------|---|---|---|---|-----|----------|
|--|------|----------|---|---|----------|-------|----------|---|----------|-------|---|---|---|---|-----|----------|

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders (i) | PAN (ii) | No. of share holder (iii) | No. of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | Nos. of shares underlying Depository Receipts (vi) | Total no. shares held (vii = iv+v+vi) | Shareholding % calculated as per SCRR, 1957 As a % | Number of Voting Rights held in each class of securities (viii) | | | Total as a % of Total Voting rights | No. of Shares Outstanding convertible securities (including Warrants) (ix) | Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (x) | Number of Locked in shares (xi) | | Number of Shares pledged or otherwise encumbered (xii) | Number of equity shares held in dematerialized form (xiii) (Not Applicable) |
|--|----------|---------------------------|--|---------------------------------------|--|---------------------------------------|--|---|---------|-------|-------------------------------------|--|---|---------------------------------|----------------------|--|---|
| | | | | | | | | Class X | Class Y | Total | | | | As a % of total shares held | No. (Not applicable) | | |
| (1) Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) Holder (if available) | | | | | | | | | | | | | | | | | |
| (i) abc,... | | | | | | | | | | | | | | | | | |
| (ii) e.g.,... | | | | | | | | | | | | | | | | | |
| (2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) Name (abc,... | | | | | | | | | | | | | | | | | |
| Total Non-Promoter- Non Public Shareholding (i) = (ii) + (iii) + (iv) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



Table V - Statement showing details of significant beneficial owners (SBOs)

| Sr. No. | Details of the SBO (i) | | | Details of the registered owner (ii) | | | Details of holding/exercise of right of the SBO in the reporting company, whether direct or indirect*: (iii) | | | | Date of creation /acquisition of significant beneficial interest# | |
|---------|---------------------------|--|-------------|---|--|-------------|---|--------|--|--|---|--|
| | Name | PAN/Passport No. In case of foreign national | Nationality | Name | PAN/Passport No. in case of foreign national | Nationality | Whether by virtue of: | | | | | |
| | | | | | | | Shares |% | | | | |
| | | | | | | | voting rights |% | | | | |
| | | | | | | | Rights on distributable dividend or any other distribution |% | | | | |
| | | | | | | | Exercise of control | | | | | |
| | | | | | | | Exercise of significant Influence | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |

* In case the nature of the holding/exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

