

1. Name of Listed Entity:
2. Scrip Code/Name of Scrip/Class of Security:
3. Share Holding Pattern Filed under:
Quarter Ending

Ruchi Infrastructure Limited
BSE 509020
NSE RUCHINFRA
Reg. 31(1)(b)
31st December, 2020

Declaration :

| Sr.No. | Particulars | Yes/ No |
|--------|--|---------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | No |
| 5 | Whether any shares held by promoters are pledged or otherwise encumbered? | Yes* |
| 6 | Whether the Listed Entity has issued any differential voting rights? | No |
| 7 | Whether the Listed Entity has issued any Warrants? | No |
| 8 | Whether the Listed Entity has any Significant Beneficial Owner? | No |

* As per intimation received during the quarter ended 31st December, 2019, the promoters group is obliged to have minimum 26% un-encumbered shares (i.e. 5,33,62,385 equity shares in the Company) in accordance with the loan agreement entered into between the Company and the South Indian Bank Ltd. for corporate loan of Rs. 69 crores. However, no pledge/lien/ encumbrance, non-disposal undertaking executed by any of the promoters.



Table I - Summary Statement holding of specified securities

| Category (i) | Category of shareholder (ii) | Nos. of share holders (iii) | No. of fully paid up equity shares held (iv) | No. of Partly paid-up equity shares held (v) | No. of shares underlying Depository Receipts (vi) | Total nos. shares held (vii) = (iv)+(v)+(vi) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957 (VIII) as a % of (A+B+C2)) | Number of Voting Rights held in each class of securities (ix) | | | Total as a % of (A+B+C) | No. of Shares Underlying convertible securities (including Warrants) (x) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) As a % of (A+B+C2) | Number of Locked in Shares (xii) | | Number of Shares pledged or otherwise encumbered (xiii) | | Number of equity shares held in dematerialized form (xiv) |
|--------------|--------------------------------|-----------------------------|--|--|---|--|---|---|-------------|-----------|-------------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | 22 | 134860984 | 0 | 0 | 134860984 | 65.71 | 134860984 | 0 | 134860984 | 65.71 | | | | | 0 | 100040984 | |
| (B) | Public | 27754 | 70378958 | 0 | 0 | 70378958 | 34.29 | 70378958 | 0 | 70378958 | 34.29 | | | | | 0 | 66267758 | |
| (C) | Non Promoter Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | 0 | 0 | |
| (C1) | Shares underlying DPs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | 0 | N/A | |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | 0 | N/A | |
| | Total | 27776 | 205239942 | 0 | 0 | 205239942 | 100.00 | 205239942 | 0 | 205239942 | 100.00 | | | | | 0 | 166308742 | |

M. K. Bhatnagar



17 + 11 = 28. + 5 = 33

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders (i) | PAN (ii) | No. of share holder (iii) | No. of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | Nos. of shares underlying Depository Receipts (vi) | Total nos. shares held (vii) = (iv+v+vi) | Shareholding as a % of SCRR, calculated as per (A+B+C2) (viii) | Number of Voting Rights held in each class of securities (ix) | | | Total as a % of Total Voting Rights | No. of Shares Underlying Outstanding convertible securities (including Warrants) (x) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (ix)/(x) as a % of A+B+C2 | Number of Locked in shares (xii) | As % of total Shares held (b) | Number of Shares pledged or otherwise encumbered (xiii) | As % of total shares held (b) | Number of equity shares held in dematerialized form (xiv) |
|---|----------|---------------------------|--|---------------------------------------|--|--|--|---|---------|-------|-------------------------------------|--|--|----------------------------------|-------------------------------|---|-------------------------------|---|
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (1) Indian | | | | | | | | | | | | | | | | | | |
| (a) Individuals/ Hindu undivided Family/ Sarvesh Shahra | | 17 | 30399290 | 0 | 0 | 30399290 | 14.81 | 30399290 | 0 | 0 | 30399290 | 14.81 | 0 | 0 | 0 | 0 | 0 | 5199990 |
| Amisha Shahra | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 |
| Umesh Shahra | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 |
| Neeta Shahra | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 |
| Saviri Devi Shahra | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 |
| Kalash Chandra Shahra HUF | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 |
| Neha Saraf Sunara | | | 400000 | 0 | 0 | 400000 | 0.19 | 400000 | 0 | 0 | 400000 | 0.19 | 0 | 0 | 0 | 0 | 0 | 400000 |
| Vishesh Shahra | | | 2400000 | 0 | 0 | 2400000 | 1.17 | 2400000 | 0 | 0 | 2400000 | 1.17 | 0 | 0 | 0 | 0 | 0 | 2400000 |
| Bhavna Gaei | | | 4799990 | 0 | 0 | 4799990 | 2.34 | 4799990 | 0 | 0 | 4799990 | 2.34 | 0 | 0 | 0 | 0 | 0 | 1399990 |
| Ushadevi Shahra | | | 2400000 | 0 | 0 | 2400000 | 1.17 | 2400000 | 0 | 0 | 2400000 | 1.17 | 0 | 0 | 0 | 0 | 0 | 0 |
| Santosh Shahra | | | 1200000 | 0 | 0 | 1200000 | 0.58 | 1200000 | 0 | 0 | 1200000 | 0.58 | 0 | 0 | 0 | 0 | 0 | 0 |
| Aditi Shahra | | | 7200000 | 0 | 0 | 7200000 | 3.51 | 7200000 | 0 | 0 | 7200000 | 3.51 | 0 | 0 | 0 | 0 | 0 | 0 |
| Ruchi Shahra | | | 2400000 | 0 | 0 | 2400000 | 1.17 | 2400000 | 0 | 0 | 2400000 | 1.17 | 0 | 0 | 0 | 0 | 0 | 0 |
| Manish Shahra | | | 2400000 | 0 | 0 | 2400000 | 1.17 | 2400000 | 0 | 0 | 2400000 | 1.17 | 0 | 0 | 0 | 0 | 0 | 0 |
| Mr. Suresh Chandra Shahra HUF | | | 4802000 | 0 | 0 | 4802000 | 2.34 | 4802000 | 0 | 0 | 4802000 | 2.34 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | 1197300 | 0 | 0 | 1197300 | 0.58 | 1197300 | 0 | 0 | 1197300 | 0.58 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | 1200000 | 0 | 0 | 1200000 | 0.58 | 1200000 | 0 | 0 | 1200000 | 0.58 | 0 | 0 | 0 | 0 | 0 | 1200000 |



| Sub-Total (A)(1) | 27 | 127260984 | 0 | 0 | 127260984 | 62.01 | 127260984 | 0 | 127260984 | 62.01 | 0 | 62.01 | 0 | 0 | 0 | 0 | 0 | 0 | 92440984 |
|---|----|-----------|---|---|-----------|-------|-----------|---|-----------|-------|---|-------|---|---|---|---|---|---|-----------|
| (2) Foreign | | | | | | | | | | | | | | | | | | | |
| (a) Individuals (Non-Resident/Foreign Individuals) | 1 | 7600000 | 0 | 0 | 7600000 | 3.70 | 7600000 | 0 | 7600000 | 3.70 | 0 | 3.70 | 0 | 0 | 0 | 0 | 0 | 0 | 7600000 |
| Arkesh Sharma | | 7600000 | 0 | 0 | 7600000 | 3.70 | 7600000 | 0 | 7600000 | 3.70 | 0 | 3.70 | 0 | 0 | 0 | 0 | 0 | 0 | 7600000 |
| (b) Government | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Name (xyz...) | | | | | | | | | | | | | | | | | | | |
| (c) Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Name (wz...) | | | | | | | | | | | | | | | | | | | |
| (d) Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Name (xyz...) | | | | | | | | | | | | | | | | | | | |
| (f) Any Other (Specify) | | | | | | | | | | | | | | | | | | | |
| Name (wz...) | | | | | | | | | | | | | | | | | | | |
| Sub-Total (A)(2) | 1 | 7600000 | 0 | 0 | 7600000 | 0 | 7600000 | 0 | 7600000 | 3.70 | 0 | 3.70 | 0 | 0 | 0 | 0 | 0 | 0 | 7600000 |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 28 | 134860984 | 0 | 0 | 134860984 | 65.71 | 134860984 | 0 | 134860984 | 65.71 | 0 | 65.71 | 0 | 0 | 0 | 0 | 0 | 0 | 100040984 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- (3) As per intimation received during the quarter ended 31st December, 2019, the promoters group is obliged to have minimum 26% un-encumbered shares (i.e. 5,33,62,385 equity shares in the Company) in accordance with the loan agreement entered into between the Company and the South Indian Bank Ltd. for corporate loan of Rs. 69 crores. However, no pledged/encumbrance, non-disposal undertaking executed by any of the promoters.
- (4) As per intimation received by the Company under Regulation 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 during May, 2020, the promoters have no control over Ruchi Soya Industries Limited (RSIL) by virtue of implementation of Resolution Plan in December, 2019. Such Resolution Plan was approved vide Orders passed by the National Company Law Tribunal, Mumbai Bench in the matter of RSIL in accordance with the provisions of Insolvency and Bankruptcy Code, 2016.



TABLE III- Statement showing shareholding pattern of the Public shareholder

| (1) Category & Name of the Shareholders | (2) Party (I) | (3) No. of share holder (II) | (4) No. of fully paid up equity shares held (IV) | (5) Partly paid-up equity shares held (V) | (6) No. of shares underlying Depository Receipts (VI) | (7) Total nos. shares held VIII = (IV+V+VI) | (8) Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | (9) Number of Voting Rights held in each class of securities (9) | | | (10) Total as a % of Total Voting Rights | (11) No. of Shares Underlying Outstanding convertible securities (including Warrants) (9) | (12) Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (9) | (13) Number of Locked in shares (XII) | (14) As % of total Shares held (9) | (15) Number of Shares pledged or otherwise encumbered (XIII) | (16) As a % of total Shares held (9) (not applicable) (16) | (17) Number of equity shares held in dematerialized form (XIV) |
|---|------------------|---------------------------------|---|--|--|--|--|---|---------|----------|---|--|---|--|---------------------------------------|---|---|---|
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (1) Institutions | | | | | | | | | | | | | | | | | | |
| (a) Mutual Funds/UTI | | | | | | | | | | | | | | | | | | |
| | Name (X2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) Venture Capital Funds | | | | | | | | | | | | | | | | | | |
| | Name (X2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) Alternate Investment Funds | | | | | | | | | | | | | | | | | | |
| | Name (X2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) Foreign Venture Capital Investors | | | | | | | | | | | | | | | | | | |
| | Name(X2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) Foreign Portfolio Investors | | | | | | | | | | | | | | | | | | |
| | Name(X2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f) Financial Institutions/ Banks | | | | | | | | | | | | | | | | | | |
| | Name(X2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (g) Insurance Companies | | | | | | | | | | | | | | | | | | |
| | Name(X2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) Provident Funds/ Pension Funds | | | | | | | | | | | | | | | | | | |
| | Name(X2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) Any Other (Foreign Institutional Investor) | | | | | | | | | | | | | | | | | | |
| | Name(X2) | | 2 | 21841112 | 0 | 21841112 | 10.64 | 21841112 | 0 | 21841112 | 10.64 | 10.64 | 0 | 0 | 0 | 0 | 0 | 21841112 |
| | Focus EMF | | 19815812 | 0 | 0 | 19815812 | 9.65 | 19815812 | 0 | 19815812 | 9.65 | 9.65 | 0 | 0 | 0 | 0 | 0 | 19815812 |
| | Sub-Total (8)(1) | | 2 | 21841112 | 0 | 21841112 | 10.64 | 21841112 | 0 | 21841112 | 10.64 | 10.64 | 0 | 0 | 0 | 0 | 0 | 21841112 |
| (2) Central Government/ State Government/ (a) President of India | | | | | | | | | | | | | | | | | | |
| | Name(X2) | | 2 | 85176 | 0 | 85176 | 0.04 | 85176 | 0 | 85176 | 0.04 | 0.04 | 0 | 0 | 0 | 0 | 0 | 85176 |
| | Sub-Total (8)(2) | | 2 | 85176 | 0 | 85176 | 0.04 | 85176 | 0 | 85176 | 0.04 | 0.04 | 0 | 0 | 0 | 0 | 0 | 85176 |
| (3) Non-institutions | | | | | | | | | | | | | | | | | | |
| | Name(X2) | | | | | | | | | | | | | | | | | |
| | Sub-Total (8)(3) | | | | | | | | | | | | | | | | | |
| | Non-institutions | | | | | | | | | | | | | | | | | |



Table IV - Statement showing shareholder pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders (i) | PAN (ii) | No. of share holder (iii) | No. of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | Nos. of shares underlying Depository Receipts (vi) | Total no. shares held (vii = (iv)+(v)+(vi)) | Shareholding % calculated as per SCRR, 1957 As a % | Number of Voting Rights held in each class of securities (x) | | | No. of Shares Underlying convertible securities (including Warrants) (xi) | Total shareholding g. as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)(xii) | Number of Locked in shares (xiii) | | Number of Shares pledged or otherwise encumbered (xiv) | Number of Shares held in dematerialized form (xv)/(Not Applicable) |
|--|----------|---------------------------|--|---------------------------------------|--|---|--|--|---------|-------|---|---|-----------------------------------|---|--|--|
| | | | | | | | | Class X | Class Y | Total | | | As a % of total shares held | As 3% of total shares held (Not applicable) | | |
| (1) Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) Name of DR Holder (if available) | | | | | | | | | | | | | | | | |
| (i) abc,... | | | | | | | | | | | | | | | | |
| (ii) efg,... | | | | | | | | | | | | | | | | |
| (2) Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) Name (abc,... | | | | | | | | | | | | | | | | |
| Total Non-Promoter- Non Public Shareholding (C) = (A)+(B)+(C) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Note (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

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Table V - Statement showing details of significant beneficial owners (SBOs)

| Sr. No. | Details of the SBO (i) | | | Details of the registered owner (ii) | | | Details of holding/exercise of right of the SBO in the reporting company, whether direct or indirect* (iii) | | Date of creation /acquisition of significant beneficial interest# |
|---------|------------------------|--|-------------|--------------------------------------|--|-------------|---|--------|---|
| | Name | PAN/Passport No. in case of foreign national | Nationality | Name | PAN/Passport No. in case of foreign national | Nationality | Whether by virtue of: | | |
| | | | | | | | Shares |% | |
| | | | | | | | voting rights |% | |
| | | | | | | | Rights on distributable dividend or any other distribution |% | |
| | | | | | | | Exercise of control | | |
| | | | | | | | Exercise of significant influence | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |

* In case the nature of the holding/exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.
 #This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

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