

1. Name of Listed Entity:
2. Scrip Code/Name of Scrip/Class of Security:
3. Share Holding Pattern Filed under:
Quarter Ending

Ruchi Infrastructure Limited
BSE 509020
NSE RUCHINFRA
Reg. 31(1)(b)
31st March, 2023

Declaration :

Sr.No.	Particulars	Yes/ No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No
3	Whether the Listed Entity has issued any Warrants?	Yes
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No
5	Whether the Listed Entity has any shares in locked-in?	Yes
6	Whether any shares held by promoters are pledged or otherwise encumbered?	Yes*
7	Whether the Listed Entity has issued any differential voting rights?	No
8	Whether the Listed Entity has any Significant Beneficial Owner?	No

* As per intimation received during the quarter ended 31st December, 2019 and subsequent disclosures, the promoters group is obliged to have minimum 26% un-encumbered shares (i.e. 5,60,30,505 equity shares in the Company) in accordance with the loan agreement entered into between the Company and the South Indian Bank Ltd. for corporate loan of Rs. 69 crores. However, no pledge/lien/ encumbrance, non-disposal undertaking executed by any of the promoters.



Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) as a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares underlying outstanding Convertible securities (X)	No. of Shares underlying outstanding Warrants (XI)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (XII)(a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII)+(X) As a % of (A+B+C2)	Number of Locked In shares (XIII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights							Total as a % of (A+B+C)	No.(a)	As a % of total Shares held (b)	No.(a)		As a % of total Shares held (b)
								Class eg: X	Class eg: y	Total										
(A)	Promoter & Promoter Group	30	145009656	0	0	145009656	67.29	145009656	0	145009656	67.29		20523000	20523000	70.13	25262000	17.42		115189656	
(B)	Public	36060	70492286	0	0	70492286	32.71	70492286	0	70492286	32.71				29.87				66385585	
(C)	Non Promoter Non Public	0	0	0	0	0	0	0	0	0	0				0.00				0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0				0.00				0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0				0.00				0	
	Total	36090	215501942	0	0	215501942	100.00	215501942	0	215501942	100.00		20523000	20523000	100.00	25262000	17.42		181575241	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (i)	Entity type i.e. promoter OR promoter group entity (except promoter) (ii)	PAN (iii)	No. of share holder (iv)	No. of fully paid up equity shares held (v)	Partly paid-up equity shares held (vi)	Nos. of shares underlying Depository Receipts (vii)	Total nos. shares held (viii) = (v)+(vi)+(vii)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (ix)	Number of Voting Rights held in each class of securities (x)			No. of Shares underlying outstanding convertible securities (xi)	No. of Shares underlying outstanding Warrants (xii)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (xiii)	Shareholding % as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xiii) = (viii)-(xi) as a % of A+B+C2	Number of Locked In shares (xiv)		Number of Shares pledged or otherwise encumbered (xv)		Number of equity shares held in dematerialized form (xvi)	
									No of Voting Rights							Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class X	Class Y	Total										
(1)	Indian																				
(a)	Individuals/ Hindu undivided Family		17	30399290	0	0	30399290	14.11	30399290	0	30399290	14.11			14.11					5199990	
	Sarvesh Shahn	Promoter		0	0	0	0	0.00	0	0	0	0.00			0.00					0	
	Amisha Shahn	Promoter		0	0	0	0	0.00	0	0	0	0.00			0.00					0	
	Umesh Shahn	Promoter Group		0	0	0	0	0.00	0	0	0	0.00			0.00					0	
	Neeta Shahn	Promoter Group		0	0	0	0	0.00	0	0	0	0.00			0.00					0	
	Savitri Devi Shahn	Promoter Group		0	0	0	0	0.00	0	0	0	0.00			0.00					0	
	Kallish Chandra Shahn HUF	Promoter Group		0	0	0	0	0.00	0	0	0	0.00			0.00					0	
	Neha Sarraf	Promoter Group		400000	0	0	400000	0.19	400000	0	400000	0.19			0.00					0	
	Sunaina Shahn	Promoter Group		2400000	0	0	2400000	1.11	2400000	0	2400000	1.11			0.00					400000	
	Vishesh Shahn	Promoter Group		4799990	0	0	4799990	2.23	4799990	0	4799990	2.23			0.00					2400000	
	Bhavna Goel	Promoter Group		2400000	0	0	2400000	1.11	2400000	0	2400000	1.11			0.00					1199990	
	Ushadevi Shahn	Promoter Group		1200000	0	0	1200000	0.56	1200000	0	1200000	0.56			0.00					0	
	Santosh Shahn	Promoter Group		7200000	0	0	7200000	3.34	7200000	0	7200000	3.34			0.00					0	
	Aditi Shahn	Promoter Group		2400000	0	0	2400000	1.11	2400000	0	2400000	1.11			0.00					0	
	Ruchi Shahn	Promoter Group		2400000	0	0	2400000	1.11	2400000	0	2400000	1.11			0.00					0	
	Manish Shahn	Promoter Group		4802000	0	0	4802000	2.23	4802000	0	4802000	2.23			0.00					0	
	Mrudula Shahn	Promoter Group		1197300	0	0	1197300	0.56	1197300	0	1197300	0.56			0.00					0	
	Suresh Chandra Shahn HUF	Promoter Group		1200000	0	0	1200000	0.56	1200000	0	1200000	0.56			0.00					1200000	
(b)	Central Government/ State Government(s)			0	0	0	0	0.00	0	0	0	0.00			0.00					0	
	Name (xyz...)																				
(c)	Financial Institutions/ Banks			0	0	0	0	0.00	0	0	0	0.00			0.00					0	
	Name (xyz...)																				
(d)	Any Other (specify)		11	107010366	0	0	107010366	49.66	107010366	0	107010366	49.66			0.00					102389666	
	Trust		3	46767610	0	0	46767610	21.70	46767610	0	46767610	21.70			0.00					102389666	
															19.82	25262000	23.61			46767610	



	Dinesh Khandelwal (Trustee of Disha Foundation)	Promoter Group	1	3505610	0	0	3505610	1.63	3505610	0	3505610	1.63	0.00	1.49				3505610
	Pradeep C Limdi (Trustee of Indivar Foundation)	Promoter Group	1	25262000	0	0	25262000	11.72	25262000	0	25262000	11.72	0.00	10.7	25262000	100		25262000
	Suyash Shahra (Trustee of Shashwat Trust)	Promoter Group	1	18000000	0	0	18000000	8.35	18000000	0	18000000	8.35	0.00	7.63				18000000
	Bodies Corporate		9	60242756	0	0	60242756	27.96	60242756	0	60242756	27.96	20523000	20523000	34.23			55622056
	Patanjali Foods	Promoter Group		27210911	0	0	27210911	12.63	27210911	0	27210911	12.63	0.00	11.53				27210911
	Mahakosh Holdings Private Limited	Promoter Group		15057840	0	0	15057840	6.99	15057840	0	15057840	6.99	0.00	6.38				15057840
	Maha Kosh Papers Private Limited	Promoter Group		6000000	0	0	6000000	2.78	6000000	0	6000000	2.78	0.00	2.54				6000000
	Soyumm Marketing Private Limited	Promoter Group		7353305	0	0	7353305	3.41	7353305	0	7353305	3.41	0.00	3.12				7353305
	Sarthak Industries Limited	Promoter Group		1950700	0	0	1950700	0.91	1950700	0	1950700	0.91	0.00	0.83				0
	Nutrea Marketing Private Limited	Promoter Group		1200000	0	0	1200000	0.56	1200000	0	1200000	0.56	0.00	0.51				0
	Viksit Engineering Limited	Promoter Group		0	0	0	0	0.00	0	0	0	0.00	0.00	0				0
	Shahra Brokers Private Limited	Promoter Group		1470000	0	0	1470000	0.68	1470000	0	1470000	0.68	0.00	0.62				0
	Ruchi Realty Private Limited	Promoter Group		0	0	0	0	0.00	0	0	0	0.00	20523000	20523000	8.7			0
	Sub-Total (A)(1)		29	137409656	0	0	137409656	63.76	137409656	0	137409656	63.76	20523000	20523000	66.91	25262000	18.38	107589356
(2)	Foreign																	
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)		1	7600000	0	0	7600000	3.70	7600000	0	7600000	3.70	0.00	0	3.70			7600000
	Ankesh Shahra	Promoter		7600000	0	0	7600000	3.70	7600000	0	7600000	3.70	0.00	0	3.70			7600000
(b)	Government		0	0	0	0	0	0	0	0	0	0	0.00	0	3.70			7600000
	Name (xyz...)			0	0	0	0	0	0	0	0	0	0	0	0			0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0.00	0	0			0
	Name (xyz...)			0	0	0	0	0	0	0	0	0	0	0	0			0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Name (xyz...)			0	0	0	0	0	0	0	0	0	0	0	0			0
(e)	Any Other (specify)																	
	Name (xyz...)																	



Sub-Total (A)(2)			1	7600000	0	0	7600000	3.53	7600000	0	7600000	3.53	0.00	0	3.22				7600000
Total Shareholding of Promoter and Promoter Group (A)=(1)+(A)(2)			30	145009656	0	0	145009656	67.29	145009656	0	145009656	67.29	20523000	20523000	70.13	25262000	17.42		115189656

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) As per intimation received during the quarter ended 31st December, 2019 and subsequent disclosures, the promoters group is obliged to have minimum 26% un-encumbered shares (i.e. 5,60,30,505 equity shares in the Company) in accordance with the loan agreement entered into between the Company and the South Indian Bank Ltd. for corporate loan of Rs. 69 crores. However, no pledge/lien/ encumbrance, non-disposal undertaking executed by any of the promoters.

(4) As per intimation received by the Company under Regulation 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 during May, 2020 and subsequent disclosures, the promoters have no control over Ruchi Soya Industries Limited (RSIL) by virtue of implementation of Resolution Plan in December, 2019. Such Resolution Plan was approved vide Orders passed by the National Company Law Tribunal, Mumbai Bench in the matter of RSIL in accordance with the provisions of Insolvency and Bankruptcy Code, 2016.

(5) Pursuant to approval of shareholders accorded on 1st February, 2023 and in-principle approvals accorded by BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) on 25th January, 2023, preferential issue of 3,07,85,000 convertible warrants at a price of Rs. 10.30 each was made to two entities of promoters group during the quarter ended 31st March, 2023. Upon receipt of warrant subscription price of Rs. 2.60 per warrant, 3,07,85,000 warrants were allotted by the Board of Directors on 13th February, 2023, with an option to convert the same into equal number of equity shares within a period of eighteen months on payment of balance of Rs. 7.70 per warrant (Warrant Exercise Price). One of the two warrant-holders exercised its option and on receipt of warrant, exercise price (of Rs. 7.70 per warrant), 1,02,62,000 warrants were converted and equal number of equity shares of Re. 1/- each were allotted on 25th March, 2023 by the Committee (Warrants Conversion) of the Board of Directors. Listing Approval and in-principle listing approval of the BSE and NSE respectively were accorded for such equity shares on 31st March, 2023 and the trading approval/admission to trade approval of both the stock exchanges have been accorded to such equity shares with effect from 10th April, 2023. Such 1,02,62,000 equity shares rank pari-passu with the existing equity shares and are under lock-in till 31st October, 2024. As on 31st March, 2023, 2,05,23,000 convertible warrants are outstanding.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,	Number of Voting Rights held in each class of securities (X)				No. of Shares Underlying Outstanding Convertible Securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)(a)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
									No of Voting Rights			Total as a % of Total Voting rights					No.	As a % total shares held	No. (Not applicable)	As a % of total shares held (Not applicable)		
									Class X	Class Y	Total											
(1)	Shares underlying DRs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(a)	Custodian/DR Holder																					0
(i)	abc....																					
(ii)	efg....																					
2	Shares held by Employee Trusts																					
(2)	Employee Benefit Trust/Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a)	Name (abc....)																					
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

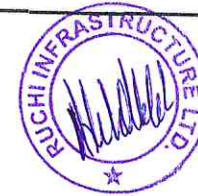


Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)		Date of creation /acquisition of significant beneficial interest#
	Name	PAN/Passport No. in case of foreign national	Nationality	Name	PAN/Passport No. in case of foreign national	Nationality	Whether by virtue of:		
							Shares%	
							voting rights%	
							Rights on distributable dividend or any other distribution%	
							Exercise of control		
							Exercise of significant influence		

* In case the nature of the holding/exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.



Table VI - Statement showing foreign ownership limits

	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	15.82
As on the end of previous 1st quarter	100	16.61
As on the end of previous 2nd quarter	100	17.44
As on the end of previous 3rd quarter	100	17.44
As on the end of previous 4th quarter	100	17.34

Notes :

1. Approved Limits (%) means limits approved by Board of Directors/shareholders of the listed entity. In case the listed entity has no Board approved limit, provide sectoral/statutory cap prescribed by Government/Regulatory Authorities.
2. Details of Foreign ownership includes foreign ownership/investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instrument) Rules, 2019, made under the Foreign Exchange Management Act, 1999.

