

9<sup>th</sup> April, 2018

To  
BSE Ltd.  
Floor No. 25,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
**Mumbai - 400 001**

National Stock Exchange of India Ltd.,  
"Exchange Plaza",  
Bandra-Kurla Complex,  
Bandra (E),  
**Mumbai - 400 051**

Dear Sir/Madam,

**Sub: Report of Reconciliation of Share Capital for the quarter ended  
31<sup>st</sup> March, 2018**

Please find enclosed herewith Reconciliation of Share Capital Audit Report from Company Secretary in whole-time practice, in terms of Circular No. D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by SEBI in regard to Secretarial Audit (Reconciliation of Share Capital Audit Report) read with provisions of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

Kindly find the same in order and acknowledge the receipt.

Thanking you,

Yours faithfully,  
**For Ruchi Infrastructure Limited**

  
**Company Secretary**

Encl: As above

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

|     |  |   |   |
|-----|--|---|---|
| 1.  | For Quarter Ended  | : | 31.03.2018  |
| 2.  | ISIN   | : | INE 413 B01023  |
| 3.  | Face Value   | : | Rs. 1/- per equity share.   |
| 4.  | Name of the Company  | : | Ruchi Infrastructure Limited  |
| 5.  | Registered Office Address  | : | 615, Tulsiani Chambers<br>Nariman Point<br>Mumbai - 400 021             |
| 6.  | Correspondence Address   | : | 615, Tulsiani Chambers<br>Nariman Point<br>Mumbai - 400 021             |
| 7.  | Telephone & Fax No.  | : | Tel.: 022-66560600<br>Fax : 022-22043397                                |
| 8.  | Email Address  | : | ashish_mehta@ruchiinfrastructure.com                                    |
| 9.  | Names of the Stock Exchanges where the company's securities are listed | : | Bombay Stock Exchange Ltd (BSE)<br>National Stock Exchange of India Ltd |
| 10. | Issued Capital   | : | No. of Shares 205239942<br>% of total Issued Capital                    |
| 11. | Listed Capital   | : |   |
|     | Bombay Stock Exchange Ltd  | : | 205239942   |
|     | National Stock Exchange of India Ltd                                   | : | 205239942   |
| 12. | Held in dematerialized form in CDSL                                    | : | 37225679 18.14%   |
| 13. | Held in dematerialized form in NSDL                                    | : | 110779063 53.97%  |
| 14. | Physical   | : | 57235200 27.89%   |
| 15. | Total No. of shares (12+13+14)   | : | -----<br>205239942<br>=====   |
| 16. | Reasons for difference if any, between(10 & 11), (10&15), (11&15)      | : | NIL   |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below.

| Particulars | No. of shares | Applied/ Not applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-prin.appr. pending for SE |
|-------------|---------------|----------------------------------|---------------------------|---------------------------|---------------------------|------------------------------|
|             |               | -----                            | NIL                       | -----                     |                           |                              |



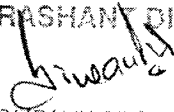
|     |  |   |      |
|-----|--|---|------|
| 18. | Register of Members is updated if not, updated upto which date   | : | YES  |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any                             | : | N.A. |
| 20. | Has the company resolved the mater mentioned in point no. 19 above in the current quarter? if not, reason why? | : | N. A |

21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests   | No. of requests | No. of shares | Reason for delay |
|-------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 Days       | NIL             | NIL           | ---              |
| Pending for more than 21 days | NIL             | NIL           | ---              |

|     |  |   |  |
|-----|--|---|--|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company   | : | Mr. Ashish Mehta<br>Company Secretary<br>Tel.: 022-66560600<br>Fax : 022-22043397  |
| 23. | Name, Address, Tel & Fax No. Regn. No of the Auditor   | : | Mr. Prashant Diwan<br>Practising Company Secretary<br>B-703/704, Anand Sagar<br>M.G. Road, Kandivali (West)<br>Mumbai -400067<br>FCS No. : 1403 CP No.: 1979 |
| 24. | Appointment of common agency for share registry work   | : | Sarthak Global Limited<br>170/10, R. N. T. Marg, Film Colony,<br>Indore - 452 001.   |
| 25. | Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.) | : | NIL  |

Date: 06.04.2018  
Place: Mumbai

PRASHANT DIWAN  
  
COMPANY SECRETARY  
FCS : 1403 / CP : 1979