

**RUCHI INFRASTRUCTURE LTD.**

101, The Horizon, 1st Floor, Nath Mandir Road,
11/5, South Tukoganj, Indore - 452 001 (M.P.)
Tel. : 91-731-4755209, 4755227
CIN - L65990MH1984PLC033878

10th January, 2020

To
BSE Ltd.
Floor No. 25,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Ltd.,
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

**Sub: Report of Reconciliation of Share Capital for the quarter ended
31st December, 2019**

Please find enclosed herewith Reconciliation of Share Capital Audit Report from Company Secretary in whole-time practice, in terms of the provisions of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Kindly find the same in order and acknowledge the receipt.

Thanking you,

Yours faithfully,
For Ruchi Infrastructure Limited


Company Secretary

Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	:	31.12.2019
2.	ISIN	:	INE413B01023
3.	Face Value	:	Re. 1/- per equity share
4.	Name of the Company	:	Ruchi Infrastructure Limited
5.	Registered Office Address	:	706, Tulsiani Chambers Nariman Point Mumbai - 400 021
6.	Correspondence Address	:	706, Tulsiani Chambers Nariman Point Mumbai - 400 021
7.	Telephone & Fax No.	:	Tel.: 022-49712050 Fax : 022-22043397
8.	Email Address	:	ruchiinfrasecretarial@ruchiinfrastructure.com
9.	Names of the Stock Exchanges where the company's securities are listed	:	Bombay Stock Exchange Ltd (BSE) National Stock Exchange of India Ltd
10.	Issued Capital	:	No. of Shares % of total Issued Capital
11.	Listed Capital	:	205239942
	Bombay Stock Exchange Ltd	:	205239942
	National Stock Exchange of India Ltd	:	205239942
12.	Held in dematerialized form in CDSL	:	56896336 27.72%
13.	Held in dematerialized form in NSDL	:	91112406 44.39%
14.	Physical	:	57231200 27.89%
15.	Total No. of shares (12+13+14)	:	----- 205239942 =====
16.	Reasons for difference if any, between (10 & 11), (10&15), (11&15)	:	NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below.

Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. pending for SE
		-----	NIL	-----		



18.	Register of Members is updated if not, updated upto which date	:	YES
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	N.A.
20.	Has the company resolved the mater mentioned in point no. 19 above in the current quarter? if not, reason why?	:	N. A

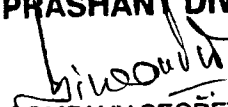
21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 Days	NIL	NIL	---
Pending for more than 21 days	NIL	NIL	---

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Mr. Ashish Mehta Company Secretary Tel.: 022-49712050 Fax : 022-22043397
23.	Name, Address, Tel & Fax No. Regn. No of the Auditor	:	Mr. Prashant Diwan Practising Company Secretary B-703/704, Anand Sagar, M.G. Road, Kandivali (West) Mumbai – 400067 FCS No. : 1403 CP No.: 1979 Tel: 9821136819 email: pddiwan@yahoo.co.in
24.	Appointment of common agency for share registry work	:	Sarthak Global Limited 170/10, R. N. T. Marg, Film Colony, Indore – 452 001. Tel: 0731 – 2523545 email: investors@sarthakglobal.com
25.	Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.)	:	NIL

PR NO: 530/2017
UDIN: F001403B000019707

Date: 07.01.2020
Place: Mumbai

PRASHANT DIWAN

COMPANY SECRETARY
FCS : 1403 / CP : 1979