

**RUCHI INFRASTRUCTURE LTD.**

101, The Horizon, 1st Floor, Nath Mandir Road,  
11/5, South Tukoganj, Indore - 452 001 (M.P.)  
Tel.: 91-731-4755209, 4755227  
CIN - L65990MH1984PLC033878

To  
BSE Ltd.  
Floor No. 25,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400 001

Date: 17<sup>th</sup> April, 2024

National Stock Exchange of India Ltd.,  
“Exchange Plaza”,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai – 400 051

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended on 31<sup>st</sup> March, 2024.**

Dear Sir/Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended on 31<sup>st</sup> March, 2024, issued by Mr. Prashant Diwan, Company Secretary in whole-time practice.

Kindly take the same on your record & acknowledge the receipt.

**Thanking you,  
Yours faithfully,**

**For Ruchi Infrastructure Limited**

**Ashish Mehta  
Company Secretary**

**Encl.: As above**



**PRASHANT DIWAN**  
B.Com, LL.B, FCS, ACMA,IP  
Practicing Company Secretary

B-703/704, Anand Sagar,  
M. G. Road, Kandivali (W), Mumbai 400067

Office:- First Floor D-1, Kandivali Shopping Centre, Dr Dalvi Road,, Kandivali (W), Mumbai 400067

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	:	31.03.2024
2.	ISIN	:	INE413B01023
3.	Face Value	:	Re. 1/- per equity share
4.	Name of the Company	:	Ruchi Infrastructure Limited
5.	Registered Office Address	:	706, Tulsiani Chambers Nariman Point Mumbai - 400 021
6.	Correspondence Address	:	706, Tulsiani Chambers Nariman Point Mumbai - 400 021
7.	Telephone & Fax No.	:	Tel.: 022-49712051
8.	Email Address	:	ruchiinfrasecretarial@ruchiinfrastructure.com
9.	Names of the Stock Exchanges where the company's securities are listed	:	BSE Ltd (BSE) National Stock Exchange of India Ltd (NSE)
10.	Issued Capital	:	No. of Shares      % of total Issued Capital
11.	Listed Capital	:	224901942
	BSE Ltd	:	220501942
	National Stock Exchange of India Ltd	:	220501942
12.	Held in dematerialized form in CDSL	:	131630759      58.53 %
13.	Held in dematerialized form in NSDL	:	74144682      32.97 %
14.	Physical	:	14726501      6.55 %
15.	Total No. of shares (12+13+14)	:	----- 220501942 =====
16.	Reasons for difference if any, between (10 & 11), (10&15), (11&15)	:	During the quarter ended 31 <sup>st</sup> March, 2024 94,00,000 equity shares were allotted by the Company on conversion of warrants . Out of such 94,00,000 shares, 44,00,000 equity shares were allotted on 21 <sup>st</sup> March, 2024. Such shares were applied for listing approval on 22 <sup>nd</sup> March, 2024, however the in-principle/trading approvals were accorded in April, 2024. Accordingly, there is difference between (10 & 11) and (10 & 15) as mentioned above.





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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below.

Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE
50,00,000 Convertible warrants issued on preferential basis were converted into equal number of Equity shares of Re. 1/- each on 30 <sup>th</sup> January, 2024	50,00,000	Applied	Yes	Yes	Yes	No
44,00,000 Convertible warrants issued on preferential basis were converted into equal number of Equity shares of Re. 1/- each on 21 <sup>st</sup> March, 2024	44,00,000	Applied	No	Yes	Yes	Yes*

\*Note: In-principle listing/listing approvals for such 44,00,000 equity shares were accorded on 2<sup>nd</sup> April, 2024 and 4<sup>th</sup> April, 2024 by National Stock Exchange of India Limited and BSE Limited respectively. Trading of such shares were approved by the exchanges with effect from 10<sup>th</sup> April, 2024.



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18.	Register of Members is updated if not, updated upto which date	:	YES
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	N.A.
20.	Has the company resolved the mater mentioned in point no. 19 above in the current quarter? if not, reason why?	:	N. A

21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

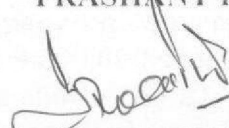
Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 Days	NIL	NIL	---
Pending for more than 21 days	NIL	NIL	---

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Mr. Ashish Mehta Company Secretary Tel.: 022-49712050 ruchiinfrasecretarial@ruchiinfrastructure.com
23.	Name, Address, Tel & Fax No. Regn. No of the Auditor	:	Mr. Prashant Diwan Practising Company Secretary B-703/704, Anand Sagar, M.G. Road, Kandivali (West), Mumbai - 400067 FCS No. : 1403 CP No.: 1979 Tel: 9821136819 email: pddiwan@yahoo.co.in
24.	Appointment of common agency for share registry work	:	Sarthak Global Limited 170/10, R. N. T. Marg, Film Colony, Indore - 452 001. Tel: 0731 - 2523545 email: investors@sarthakglobal.com
25.	Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.)	:	NIL

PR NO: 1683/2022  
UDIN: F001403F000149782

Date: 17.04.2024  
Place: Mumbai



**PRASHANT DIWAN**  
  
**COMPANY SECRETARY**  
FCS: 1403 / CP: 1979