

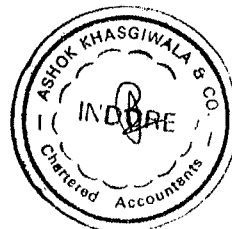
**RUCHI INFRASTRUCTURE LTD**  
Regd. Office :615, Tulsiani Chambers, Nariman Point, Mumbai - 400 021

(Rs. In Lacs)

**Part I**

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31st DECEMBER 2014**

PARTICULARS		Quarter Ended	Quarter Ended	Quarter	Nine Months	Nine Months	Year ended
		31.12.2014	30.09.2014	Ended	Ended	Ended	31.3.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	(a) Net Sales/Income from operations (Net of excise duty)	5,190	60,987	88,324	1,35,133	2,63,683	3,71,365
	(b) Other Operating Income	4	9	653	554	3,071	5,650
	<b>Total income from operations(net)</b>	<b>5,194</b>	<b>60,996</b>	<b>88,977</b>	<b>1,35,687</b>	<b>2,66,754</b>	<b>3,77,015</b>
2	Expenses						
	(a) Cost of materials consumed	2,541	22,823	25,102	54,402	67,688	1,02,062
	(b) Purchases of stock-in-trade	5,450	33,847	69,160	66,101	2,00,004	2,72,085
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade.	(4,481)	3,025	(10,266)	7,496	(18,569)	(18,804)
	(d) Employee benefits expenses	193	244	275	674	764	974
	(e) Depreciation and amortisation expense	206	301	520	841	1,523	1,966
	(f) Other expenses	870	2,612	2,909	7,801	12,766	16,559
	<b>Total Expenses</b>	<b>4,779</b>	<b>62,852</b>	<b>87,700</b>	<b>1,37,315</b>	<b>2,64,176</b>	<b>3,74,842</b>
3	Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)	415	(1,856)	1,277	(1,628)	2,578	2,173
4	Other Income	37	6	301	98	1,520	1,927
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	452	(1,850)	1,578	(1,530)	4,098	4,100
6	Finance costs	404	1,009	1,567	2,267	3,290	4,185
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5+6)	48	(2,859)	11	(3,797)	808	(85)
8	Exceptional Items ( Ref. note no. 3 )	-	4,055	-	4,055	-	-
9	Profit/(Loss) from ordinary activities before tax(7+8)	48	1,196	11	258	808	(85)
10	Tax Expenses	22	319	17	65	308	(178)
11	Net Profit/(Loss) from ordinary activities after tax(9+10)	26	877	(6)	193	500	93
12	Extraordinary items ( Ref. note no.3)	-	-	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11+12)</b>	<b>26</b>	<b>877</b>	<b>(6)</b>	<b>193</b>	<b>500</b>	<b>93</b>
14	Paid up - Equity Share Capital (Face value Re.1/- per share)	2,052	2,052	2,052	2,052	2,052	2,052
	Preference Share Capital (Face value Rs. 100/- per share)	5,461	5,461	5,461	5,461	5,461	5,461
15	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	15,091
16(i)	Earning per share (before extraordinary items) (of Re. 1/-each) (not annualised)( in Rs. Per share)						
	a) Basic	(0.04)	0.38	(0.05)	(0.05)	0.10	(0.14)
	b) Diluted	(0.04)	0.38	(0.05)	(0.05)	0.10	(0.14)
16(ii)	Earning per share (after extraordinary items) (of Re. 1/-each) (not annualised)( in Rs. Per share)						
	a) Basic	(0.04)	0.38	(0.05)	(0.05)	0.10	(0.14)
	b) Diluted	(0.04)	0.38	(0.05)	(0.05)	0.10	(0.14)



## Part II

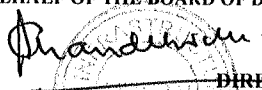
## SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED ON 31ST DECEMBER 2014

A. PARTICULARS OF SHARE HOLDING		Quarter Ended 31.12.2014	Quarter Ended 30.09.2014	Quarter Ended 31.12.2013	Nine Months Ended 31.12.2014	Nine Months Ended 31.12.2013	Year ended 31.3.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Public shareholding						
	No. of shares	9,34,62,977	9,34,62,977	9,34,62,977	9,34,62,977	9,34,62,977	9,34,62,977
	Percentage of Holding	45.54	45.54	45.54	45.54	45.54	45.54
2	Promoters and Promoters group shareholding						
	a) Pledged/Encumbered						
	- Number of shares	38,00,000	38,00,000	22,00,000	38,00,000	22,00,000	48,00,000
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	3.40	3.40	1.97	3.40	1.97	4.29
	- Percentage of shares(as a % of the total share capital of the Company)	1.85	1.85	1.07	1.85	1.07	2.34
	b) Non-encumbered						
	- Number of shares	10,79,76,965	10,79,76,965	10,95,76,965	10,79,76,965	10,95,76,965	10,69,76,965
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	96.60	96.60	98.03	96.60	98.03	95.71
	- Percentage of shares(as a % of the total share capital of the Company)	52.61	52.61	53.39	52.61	53.39	52.12

	Particulars	During quarter ended 31st Dec, 2014
B.	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the Quarter	Nil
	Received during the Quarter	Nil
	Disposed of during the Quarter	Nil
	Remaining unresolved at the end of the Quarter	Nil

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS

Place : Mumbai  
Date : 9 th February 2015.

  
DIRECTOR

RUCHI INFRASTRUCTURE LTD

Regd. Office : 615, Tulsiani Chambers, Nariman Point, Mumbai - 400 021  
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lacs)

PARTICULARS	Quarter Ended	Quarter Ended	Quarter Ended	Nine Months Ended	Nine Months Ended	Year ended
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.3.2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1 Segment Revenue</b>						
Oils	3,847	36,999	44,982	86,163	1,56,365	2,17,406
Other Commodities	377	22,947	42,990	46,434	1,07,195	1,55,037
Infrastructure	909	997	948	2,918	3,024	4,338
Others	61	53	57	172	170	234
<b>Total Segment Revenue</b>	<b>5,194</b>	<b>60,996</b>	<b>88,977</b>	<b>1,35,687</b>	<b>2,66,754</b>	<b>3,77,015</b>
Less : Inter segment Revenue	-	-	-	-	-	-
<b>Net Sales/Income from operations</b>	<b>5,194</b>	<b>60,996</b>	<b>88,977</b>	<b>1,35,687</b>	<b>2,66,754</b>	<b>3,77,015</b>
<b>2 Segment Results</b> (Profit/(loss) before tax and interest from each segment)						
Oils	56	(995)	(449)	(2,210)	(1,870)	(933)
Other Commodities	47	(1,234)	1,509	(537)	3,695	2,266
Infrastructure	437	495	265	1,406	956	1,490
Others	3	9	13	20	24	29
Unallocable	(91)	(125)	240	(209)	1,293	1,248
<b>Total</b>	<b>452</b>	<b>(1,850)</b>	<b>1,578</b>	<b>(1,530)</b>	<b>4,098</b>	<b>4,100</b>
Less: (i) Finance Cost	404	1,009	1,567	2,267	3,290	4,185
(ii) Other unallocable expenditure net off un-allocable income	-	(4,055)	-	(4,055)	-	-
<b>Total Profit before tax</b>	<b>48</b>	<b>1,196</b>	<b>11</b>	<b>258</b>	<b>808</b>	<b>(85)</b>
<b>3 Capital Employed</b> (Segment Assets less Segment Liabilities)						
Oils	7	-	2,981	7	2,981	1,921
Other Commodities	8,839	11,154	25,588	8,839	25,588	39,703
Infrastructure	15,890	15,546	17,768	15,890	17,768	16,809
Others	161	131	119	161	119	144
Unallocable	3,952	1,075	15,633	3,952	15,633	5,905
<b>TOTAL</b>	<b>28,849</b>	<b>27,906</b>	<b>62,089</b>	<b>28,849</b>	<b>62,089</b>	<b>64,482</b>

*See*



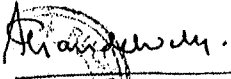
Notes:

- 1 The above results have been reviewed by the Audit Committee, and have been approved by the Board of Directors of the Company at the meeting held on 9th February 2015.
- 2 The Limited Review of the unaudited financial results for the quarter and Nine Months ended 31st December, 2014 has been carried out by the Statutory Auditors of the Company as required under Clause 41 of Listing Agreement.
- 3 Exceptional Item represents gain of Rs.4055 lacs on account of transfer of oil refining business during the previous quarter.
- 4 Pursuant to the Companies Act 2013 ('the Act') being effective from April 1,2014 the Company has revised depreciation on fixed assets as per useful life as specified in Part C of Schedule II of the Act. As a result of this change, the depreciation charge for the quarter ended December, 2014 is lower by Rs.127 lacs and nine months ended December, 2014 is lower by Rs.340 lacs.  
  
In accordance with transitional provisions in respect of assets whose useful life is already exhausted as on April 1,2014, depreciation ( Net of deferred tax ) has been recognised in the opening balance of retained earning in accordance with requirements of the Note 7(b) of schedule II of the Act.
- 5 Previous period figures have been regrouped/reclassified to make them comparable with those of current period. However, these are not comparable in view of facts mentioned in para 3 above.

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Place : Mumbai

Date : 9 th February 2015

  
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Director

