Ruchi

RUCHI INFRASTRUCTURE LTD.

101, The Horizon, 1st Floor, Nath Mandir Road,
11/5, South Tukoganj, Indore - 452 001 (M.P.)
Tel.: 91-731-4755209, 4755227
CIN - L65990MH1984PLC033878

Date: 13th November, 2025

BSE Ltd.
Floor No.25,
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Sub.: Outcome of the meeting of Board of Directors held on 13th November, 2025.

Dear Sir(s),

Pursuant to provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we attach herewith the un-audited standalone and consolidated financial results of the Company for the quarter and half year ended on 30th September, 2025 duly approved by the Board of Directors of the Company in accordance with provisions of Regulation 33 of the said Regulations at its meeting held on 13th November, 2025. The limited review reports issued by the Statutory Auditors in this regard are also attached herewith for your records.

We may also inform you that the trading window for designated persons under the Code of Conduct of the Company made in terms of SEBI (Prohibition of Insider Trading) Regulations, 2015 is closed from 1st October, 2025 till 15th November, 2025.

Inter alia, the Board of Directors of the Company took cognizance of the Orders passed under Section 234 of the Companies Act, 2013 by Hon'ble National Company Law Tribunal, Mumbai Bench in September, 2025 approving Schemes of merger by absorption, by virtue of which recording of 54,60,613 – 6% Non-Convertible Cumulative Redeemable Preference Shares of Rs. 100/- each of the Company was mandated in the name of the Transferee Companies under such Schemes. Such Preference Shares are not listed on any stock exchange. This disclosure, being non-mandatory, is being made under good governance practices and augments the disclosure made on 8th August, 2025.

The meeting commenced at 12.15 pm and concluded at 4.05 pm.

Thanking you,
Yours faithfully,
For Ruchi Infrastructure Ltd.

Managing Director
DIN: 02143172
Encl: As above

SMAK & Co
Chartered Accountants
FRN: 020120C

CA INDIA

317, Chetak Centre, NX
RNT Marg, Near Shreemaya Hotel
Indore – 452001, M.P
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Limited Review Report on Unaudited Quarterly and Year to date Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of
Ruchi Infrastructure Limited

1. We have reviewed the accompanying Statement of Standalone Financial Results of Ruchi Infrastructure Limited ("the Company') for the quarter ended 30th September, 2025 and year to date from April 01, 2025 to September 30, 2025 ("the statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) as amended. The statement is responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the financial statements based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standard prescribed under Section 133 of the Companies Act, 2013 read

SMAK & CO. INDORE Chartered Accountants

with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SMAK & CO.
Chartered Accountants.
(Firm Reg. No. 020120C)

ATISHAY KHASGIWALA
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Date: 2025.11.13 15:10:28 +05'30'

SMAK & CO. INDORE Chartered Accountants

CA Atishay Khasgiwala
Partner
M.No. 417866

Place : Indore
Date : 13.11.2025
UDIN : 25417866BMLHWI3487

RUCHI INFRASTRUCTURE LTD
CIN L65990MH1984PLC033878
Regd. Office :706, Tulsiani Chambers, Nariman Point, Mumbai – 400 021
Phone : 022-49712051
Website : www.ruchiinfrastructure.com, E Mail : ruchiinfrasecretarial@ruchiinfrastructure.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2025

(Rs. In lacs)

	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
	Income						
I	Revenue from operations	1,067	1,093	998	2,160	1,988	3,948
II	Other Income	94	697	83	791	161	732
III	**Total Income (I + II)**	1,161	1,790	1,081	2,951	2,149	4,680
IV	**Expenses**						
	(a) Cost of Materials Consumed	-	-	9	-	27	29
	(b) Purchases of Stock in Trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods , work in progress and stock in trade	-	-	1	-	7	14
	(d) Employee benefits expenses	342	227	283	569	520	1,036
	(e) Finance Cost	12	12	14	24	29	54
	(f) Depreciation, amortisation and Impairment Exper	303	291	256	594	512	1,096
	(g) Other Expenses	385	472	546	857	917	2,052
	Total Expenses (IV)	1,042	1,002	1,109	2,044	2,012	4,281
V	**Profit /(loss) before exceptional items and tax (III**	119	788	(28)	907	137	399
VI	**Exceptional Items**	-	-	-	-	-	-
VII	**Profit /(loss) before tax (V - VI)**	119	788	(28)	907	137	399
VIII	**Tax Expenses**						
	Current Tax	31	63	7	94	53	91
	Deferred Tax	41	(13)	29	28	71	125
	Tax for earlier years	-	-	-	-	-	-
IX	**Profit /(loss) for the period (VII-VIII)**	47	738	(64)	785	13	183
X	**Other Comprehensive Income**						
	(a) Items that will not be reclassified to profit or loss	(23)	13	(24)	(10)	(9)	(7)
	Tax Relating to above items	6	(3)	6	3	2	2
	(b) Items that will be reclassified to profit or loss	1	-	-	1	-	-
	Tax Relating to above items	-	-	-	-	-	-
XI	**Total Comprehensive Income for the period (IX + X**	31	748	(82)	779	6	178
XII	Paid up Equity Share Capital (Face Value of Re 1 ea	2,360	2,360	2,360	2,360	2,360	2,360
XIII	**Earning per equity share of face value of Re 1 each**						
	Basic and Diluted earning per share before Exceptional Items						
	a) Basic (Rs.)	(0.02)	0.28	(0.06)	0.26	(0.07)	(0.06)
	b) Diluted (Rs.)	(0.02)	0.28	(0.06)	0.26	(0.07)	(0.06)
	Earning per equity share of face value of Re 1 each						
	Basic and Diluted earning per share after Exceptional Items						
	a) Basic (Rs.)	(0.02)	0.28	(0.06)	0.26	(0.07)	(0.06)
	b) Diluted (Rs.)	(0.02)	0.28	(0.06)	0.26	(0.07)	(0.06)

For and on behalf of the Board of Directors

Managing Director

Place Indore
Date November 13, 2025

RUCHI INFRASTRUCTURE LTD

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UNAUDITED STANDALONE SEGMENT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2025

PARTICULARS	STANDALONE					(Rs. In lacs)
	Quarter Ended			Half Year Ended		Year Ended
	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	(Audited)
Segment Revenue						
Trading	-	-	-	-	-	-
Infrastructure	988	995	861	1,983	1,693	3,531
Windpower	79	98	116	177	240	351
Others	-	-	21	-	55	66
Unallocable	-	-	-	-	-	-
Total Segment Revenue	1,067	1,093	998	2,160	1,988	3,948
Less : Inter segment Revenue	-	-	-	-	-	-
Net Sales/Income from operations	1,067	1,093	998	2,160	1,988	3,948
Segment Results						
(Profit/(loss) before tax and interest from each segment)						
Trading	-	-	-	-	-	-
Infrastructure	367	475	210	842	575	1,247
Windpower	(1)	(8)	8	(9)	23	(76)
Others	(6)	-	4	(6)	7	5
Unallocable	(229)	333	(236)	104	(439)	(723)
Total	131	800	(14)	931	166	453
Less: (i) Finance Cost	12	12	14	24	29	54
Add: (ii) Exceptional Item	-	-	-	-	-	-
Profit for the Period Before Tax	119	788	(28)	907	137	399
Segment Assets						
Trading	240	240	241	240	241	240
Infrastructure	14,654	14,699	14,673	14,654	14,673	14,787
Windpower	770	787	908	770	908	774
Others	13	19	39	13	39	25
Unallocable	13,687	13,521	12,864	13,687	12,864	13,063
Total Assets	29,364	29,266	28,725	29,364	28,725	28,889
Segment Liabilities						
Trading	-	-	-	-	-	-
Infrastructure	1,817	1,746	2,150	1,817	2,150	2,026
Windpower	5	23	-	5	-	4
Others	-	-	2	-	2	-
Unallocable	6,314	6,299	6,295	6,314	6,295	6,410
Total Liabilities	8,136	8,068	8,447	8,136	8,447	8,440

For and on behalf of the Board of Directors

Managing Director

Place : Indore

Date : November 13, 2025

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Cash Flow Statement for the Six Months ended September 30, 2025

(Rs. in Lacs)

		Six Months ended September 30th, 2025	Year ended March 31st, 2025
A	**Cash Flow from operating activities**		
	Profit / (loss) before tax	907	399
	Depreciation	594	1,096
	Net (gain)/ Loss on Sale of Property, plant & Equipment	(587)	-
	Amounts charged directly to OCI/Retained earnings	(10)	(7)
	Guarantee Commission	(36)	(72)
	Share in (profit)/loss of partnership firm	6	78
	Government Grant Income	(8)	(17)
	Reversal of impairment of investment	-	(378)
	Provision for doubtful debts reversed	(1)	(8)
	Interest Income	(112)	(147)
	Investment written off	-	-
	Finance Costs	24	54
	Net gain on derecognised of ROU Assets	-	-
	Gain on slump sale	-	-
	Operating Profit Before Working Capital Changes	**777**	**998**
	Working Capital Adjustments		
	(Increase)/Decrease in Inventories	5	36
	(Increase)/Decrease in Trade and other receivables	56	220
	Increase/(Decrease) in Trade and other payables	59	(21)
	Cash Generated from operations	**897**	**1,233**
	Income Tax (Paid)/ Refund	(99)	(57)
	NET CASH FLOW FROM OPERATING ACTIVITIES	**798**	**1,176**
	Cash Flow from Investing Activities		
	Purchase of Property, Plant & Equipment (Including Capital WIP and Capital advance)	(362)	(1,390)
	Proceeds from Sale of Property , Plant & Equipment	599	74
	Advance received against asssets held for sale	(300)	-
	(Purchase) of Investment	-	(2)
	Interest Income	94	205
	Loan given to / Recover from Subsidiary	137	47
	Change in Investment in Fixed Deposits	(446)	(1,242)
B	**NET CASH FLOW FROM INVESTING ACTIVITIES**	**(278)**	**(2,308)**
	Cash Flow from Financing Activities		
	Proceeds from Issue of share capital	-	856
	Proceeds from Borrowings	-	-
	Repayment of borrowings	(39)	(396)
	Repayment of Lease liability	(4)	(10)
	Finance Costs	(8)	(22)
	Interest on lease liabilities	(15)	(32)
C	**NET CASH FLOWS FROM FINANCING ACTIVITIES**	**(66)**	**396**
	Net increase/(decrease) in Cash and Cash Equivalents	454	(736)
	Cash & Cash Equivalents at the beginning of the year	259	995
	Cash & Cash Equivalents at the end of the year	**713**	**259**
	Cash & Cash Equivalents comprises :		
	Balance with Banks in Current Accounts	61	246
	In Deposit Account with maturity less then or equal to three months	649	11
	Cash on Hand	3	2
		713	259

For and on behalf of the Board of Directors

Managing Director

Place Indore
Date November 13, 2025

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STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lacs)

	PARTICULARS	STANDALONE As at September 30, 2025	STANDALONE As at March 31, 2025
I.	**ASSETS**		
	Non-current assets		
	(a) Property, plant and equipment	16,958	17,181
	(b) Capital work-in-progress	477	473
	(c) Intangible assets	1	1
	(d) Right of use assets	1,194	1,222
	(e) Financial Assets		
	(i) Investments	5,075	5,080
	(ii) Others	915	685
	(f) Other non-current assets	962	974
	Total Non-current assets	**25,582**	**25,616**
	Current assets		
	(a) Inventories	2	8
	(b) Financial Assets		
	(i) Trade receivables	424	382
	(ii) Cash and cash equivalents	713	259
	(iii) Bank balances ther than (ii) above	1,535	1,317
	(iv) Loans	271	408
	(v) Others	262	327
	(c) Other Current Assets	492	488
	Total Current assets	**3,699**	**3,189**
	Assets Classified as Held for Sale	**83**	**84**
	Total Assets	**29,364**	**28,889**
II.	**EQUITY AND LIABILITIES**		
	Equity		
	(a) Equity share capital	2,360	2,360
	(b) Other Equity	18,868	18,089
	Total Equity	**21,228**	**20,449**
	LIABILITIES		
	Non-Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	5,524	103
	(ia) Lease Liabilities	245	248
	(b) Provisions	101	90
	(c) Deferred tax liabilities (Net)	452	427
	(d) Other non-current liabilities	354	361
	Total Non-Current Liabilities	**6,676**	**1,229**
	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	81	5,542
	(ia) Lease Liabilities	6	7
	(ii) Trade payables		
	(a) Total outstanding dues of Micro and Small Enterprises	-	-
	(b) Total outstanding dues of Creditors other than Micro and Small Enterprises	18	78
	(iii) Other financial liabilities	257	273
	(b) Other current liabilities	564	490
	(c) Provisions	71	58
	Total Current liabilities	**997**	**6,448**
	Liabilities Directly Associated with asssets held for sale	**463**	**763**
	Total Equity and Liabilities	**29,364**	**28,889**

For and on behalf of the Board of Directors

Managing Director

Place Indore
Date November 13, 2025

NOTES :

1. The unaudited standalone financial results for the quarter and six months ended September 30, 2025 were reviewed by the Audit committee at its meeting held on November 13, 2025 and approved at the meeting of Board of Directors on that date. The statutory auditors of the company have carried out limited review of these results in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. During the financial year 2022-23, the Company made a preferential issue of 3,07,85,000 warrants each convertible into one equity share of Re.1/- at a price of Rs. 10.30 per warrant within the validity period of 18 months from the date of allotment. Out of such 3,07,85,000 warrants, 1,02,62,000 warrants were converted into equity shares during the financial year 2022-23, 94,00,000 warrants were converted during the financial year 2023-24, and the remaining 1,11,23,000 warrants were converted during the financial year 2024-25. As on date, there are no outstanding warrants pending for conversion.

3. The Preference and Equity Shareholders of the Company consented to revise terms of 54,60,613 6 % Non Convertible, Cumulative, Redeemable Preference Shares (including redemption thereof) in accordance with the provisions of Section 48 of the Companies Act, 2013, during the six months ended 30th September, 2025. Accordingly, the Current Financial Liability as at 31st March, 2025, included that pertaining to redemption in accordance with earlier terms of such Preference shares and the entire amount of the Preference shares is included under Non Current Financial Liabilities as at September, 30, 2025.

4. The figures for the previous period/year have been regrouped/reclassified/rearranged, wherever necessary, to correspond with the, current periods classification/disclosure.

For and on behalf of the Board of Directors

Place : Indore
Date : November 13, 2025

Managing Director

SMAK & Co
Chartered Accountants
FRN: 020120C

INDIA

317, Chetak Centre, NX
RNT Marg, Near Shreemaya Hotel
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Limited Review Report on Unaudited Quarterly and Year to date Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of
Ruchi Infrastructure Limited

1. We have reviewed the accompanying Statement of consolidated financial results of Ruchi Infrastructure Limited ("the Holding Company') and its Subsidiaries ("the Holding company and its subsidiaries together referred to as "the Group') and share of profit (loss) of its associate for the quarter ended 30th September, 2025 and year to date from April 01, 2025 to September 30, 2025 attached herewith, being submitted by the holding company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) (as amended).

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 Interim Financial Reporting' ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain

SMAK & CO. INDORE Chartered Accountants

assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the unaudited financial information / results of the following entities

   i. **Name of Subsidiaries**
      a. Peninsular Tankers Private Limited.
      b. Manglore Liquid Impex Private Limited.
      c. Ruchi Renewable Energy Private Limited

   ii. **Name of Associate**
      a. Narang and Ruchi Devlopers

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial information of 3 subsidiaries included in the consolidated unaudited financial results, whose interim financial information reflect total assets of Rs 5,741 lacs as at 30 September 2025, total revenues of Rs. 531 lacs and Rs. 1091 lacs, total net profit after tax of Rs.96.00 lacs and Rs. 215 lacs and total comprehensive profit of Rs. 93.00 lacs and Rs. 214 lacs for the quarter ended 30th September 2025 and for the period from April 01, 2025 to September 30, 2025 respectively and net cash inflow of Rs. 68 lacs as considered in the consolidated unaudited results. These interim financial information of subsidiaries have been reviewed by other auditors whose reports have been

SMAK & CO.
INDORE
Chartered Accountants

furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

7. The consolidated unaudited financial results also includes the Group's share of net loss after tax of (2.08) lacs and Rs. (5.87) lacs and total comprehensive income / (loss) of Rs. (2.97) lacs and Rs. (8.39) lacs for the quarter ended 30 September 2025 and for the period from April 01, 2025 to September 30, 2025 respectively as considered in the consolidated unaudited financial results, in respect of one associates, whose interim financial information have not been reviewed by us and certified by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of associate is based solely on the financial information provided by the management.

Our conclusion on the Statement is not modified in respect of the above matters.

For SMAK & CO.
Chartered Accountants.
(Firm Reg. No. 020120C)

ATISHAY KHASGIWALA

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Date: 2025.11.13 15:09:44 +05'30'

SMAK & CO. INDORE Chartered Accountants

CA Atishay Khasgiwala
Partner
M.No. 417866

Place : Indore
Date :13.11.2025
UDIN : 25417866BMLHWJ7546

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2025 (Rs. In lacs)

	PARTICULARS	Quarter Ended			Six Months Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
	Income						
I	Revenue from operations	1,599	1,653	1,494	3,252	3,073	5,836
II.	Other Income	91	671	56	762	124	642
III.	Total Income (I + II)	1,690	2,324	1,550	4,014	3,197	6,478
IV.	Expenses						
	(a) Cost of Materials Consumed	-	-	9	-	27	29
	(b) Purchases of Stock in Trade	-	-	-	-	-	13
	(c) Changes in inventories of finished goods , work in progress and stock in trade	-	-	1	-	7	14
	(d) Employee benefits expenses	460	306	352	766	655	1,370
	(e) Finance Cost	97	100	120	197	240	462
	(f) Depreciation, amortisation and Impairment Expense	432	422	397	854	782	1,658
	(g) Other Expenses	472	576	671	1,048	1,175	2,468
	Total Expenses (IV)	1,461	1,404	1,550	2,865	2,886	6,014
V	Profit/(loss) before share of profit /(loss) of associate & Exceptional items (III-IV)	229	920	-	1,149	311	464
VI	Share in Profit/(loss) of associate	(2)	(4)	-	(6)	-	(78)
VII	Profit/(loss) before exceptional items and tax (V+VI)	227	916	-	1,143	311	386
VIII	Exceptional Items	-	-	-	-	-	-
IX	Profit/(loss) before tax (VII - VIII)	227	916	-	1,143	311	386
X	Tax Expenses						
	Current Tax	40	70	10	110	61	103
	Deferred Tax	44	(12)	28	32	68	117
	Tax for earlier years	-	-	-	-	-	(2)
XI	Profit/(loss) for the period (IX-X)	143	858	(38)	1,001	182	168
XII	Other Comprehensive Income						
	(a) Items that will not be reclassified to profit or loss	-	15	(27)	(12)	(10)	(8)
	Tax Relating to above items	-	(3)	6	3	2	2
	(b) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Tax Relating to above items	-	-	-	-	-	-
XIII	Total Comprehensive Income for the period (XI + XII)	143	870	(59)	992	174	162
	Net Profit attributable to :						
	a. Owners of the Company	123	870	(38)	993	182	167
	b. Non Controlling interest	-	-	-	-	-	-
	Other Comprehensive Income attributable to :						
	a. Owners of the Company	(17)	10	(18)	(7)	(6)	(5)
	b. Non Controlling Interest	(3)	2	(2)	(1)	(1)	-
	Total Comprehensive Income attributable to :						
	a. Owners of the Company	106	880	(56)	985	176	162
	b. Non Controlling Interest	(3)	2	(2)	(1)	(1)	-
XIV	Paid up Equity Share Capital (Face Value of Re 1 each)	2,360	2,360	2,360	2,360	2,360	2,360
XV	Earning per equity share of face value of Re 1 each						
	Basic and Diluted earning per share before Exceptional Items						
	a) Basic (Rs.)	0.02	0.33	(0.05)	0.35	(0.06)	(0.07)
	b) Diluted (Rs.)	0.02	0.33	(0.05)	0.35	(0.06)	(0.07)
	Earning per equity share of face value of Re 1 each						
	Basic and Diluted earning per share after Exceptional Items						
	a) Basic (Rs.)	0.02	0.33	(0.05)	0.35	(0.05)	(0.07)
	b) Diluted (Rs.)	0.02	0.33	(0.05)	0.35	(0.06)	(0.07)

For and on behalf of Board of Directors

Managing Director

Place: Indore
Date: November 13, 2025

RUCHI INFRASTRUCTURE LTD
CIN L65990MH1984PLC033878
Regd. Office :706 , Tulsiani Chambers, Nariman Point, Mumbai – 400 021
Phone : 022-49712051
Website : www.ruchiinfrastructure.com, E Mail : ruchiinfrasecretarial@ruchiinfrastructure.com

UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2025 (Rs. in lacs)

PARTICULARS	Quarter Ended			Six Months Ended		Year Ended
	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
Segment Revenue						
Trading	-	-	-	-	-	13
Infrastructure	1,123	1,116	986	2,239	1,929	4,022
Windpower	476	537	487	1,013	1,089	1,735
Others	-	-	21	-	55	66
Unallocable	-	-	-	-	-	-
Total Segment Revenue	1,599	1,653	1,494	3,252	3,073	5,836
Less : Inter segment Revenue	-	-	-	-	-	-
Net Sales/Income from operations	1,599	1,653	1,494	3,252	3,073	5,836
Segment Results						
(Profit/(loss) before tax and interest from each segment)						
Trading	11	(13)	(3)	(2)	(4)	(18)
Infrastructure	406	517	239	923	624	1,335
Windpower	143	204	143	347	399	338
Others	(6)	-	4	(6)	7	5
Unallocable	(230)	308	(263)	78	(475)	(812)
Total	324	1,016	120	1,340	551	848
Less: (i) Finance Cost	97	100	120	197	240	462
Add: (ii) Exceptional item	-	-	-	-	-	-
Profit for the Period Before Tax	227	916	-	1,143	311	386
Segment Assets						
Trading	240	679	1,011	240	1,011	727
Infrastructure	15,706	15,764	15,772	15,706	15,772	15,858
Windpower	4,511	4,678	5,034	4,511	5,034	4,686
Others	13	19	39	13	39	25
Unallocable	11,794	11,105	10,570	11,794	10,570	10,599
Total Assets	32,264	32,245	32,426	32,264	32,426	31,895
Segment Liabilities						
Trading	1	15	1	1	1	1
Infrastructure	2,378	2,314	2,729	2,378	2,729	2,605
Windpower	145	161	160	145	160	147
Others	-	-	2	-	2	-
Unallocable	8,886	9,024	9,283	8,886	9,283	9,282
Total Liabilities	11,410	11,514	12,175	11,410	12,175	12,035

For and on behalf of the Board of Directors

Place : Indore
Date : November 13, 2025

Managing Director

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Consolidated Cash Flow Statement for the six months Ended September 30, 2025

(Rs. In lacs)

		For the six months ended September' 30, 2025	For the year ended March 31, 2025
A	**Cash Flow from operating activities**		
	Profit/(loss) before tax	1,143	386
	Adjustments for :		
	Depreciation	854	1,658
	Net (gain)/Loss on Sale of Property, Plant & Equipment	(587)	-
	Amounts charged directly to OCI/Retained earnings	(12)	(8)
	Share in profit of partnership firm	6	78
	Governement Grant Income	(8)	(17)
	Provision for doubtful debts	(15)	(1)
	Reversal of Impairment of Investment	-	(378)
	Interest Income	(98)	(122)
	Finance Costs	197	462
	Operating Profit Before Working Capital Changes	1,480	2,058
	Working Capital Adjustments		
	(Increase)/Decrease in Inventories	5	36
	(Increase)/Decrease in Trade and other receivables	435	313
	Increase/(Decrease) in Trade and other payables	51	9
	Cash Generated from operations	1,971	2,416
	Income Tax Paid	(105)	(61)
	NET CASH FLOW FROM OPERATING ACTIVITIES	1,866	2,355
B	**Cash Flow from Investing Activities**		
	Purchase of Property, Plant & Equipment (including Capital WIP and Capital advance)	(366)	(1,824)
	Proceeds from Sale of Property , Plant & Equipment	599	74
	Advance received against asssets held for sale	(300)	-
	Purchase of Investment	-	(1)
	Interest Income	78	205
	Loan (Given)/recovered	-	228
	Change in Bank Balances	(749)	(1,295)
	NET CASH FLOW FROM INVESTING ACTIVITIES	(738)	(2,613)
C	**Cash Flow from Financing Activities**		
	Proceeds from issue of share capital	-	856
	Proceeds from borrowings	145	154
	Repayment of borrowings	(537)	(1,094)
	Repayment of Lease liability	(18)	(28)
	Finance Costs	(142)	(352)
	Interest on lease liabilities	(55)	(110)
	NET CASH FLOWS FROM FINANCING ACTIVITIES	(607)	(544)
	Net increase/(decrease) in Cash and Cash Equivalents	521	(802)
	Cash & Cash Equivalents at the beginning of the year	436	1,238
	Cash & Cash Equivalents at the end of the year	957	436
	Cash & Cash Equivalents comprises :		
	Balance with Banks in Current Accounts	272	411
	Balance with Bank in Deposit Accounts	682	23
	Cash on Hand	3	2
		957	436

For and on behalf of Board of Directors

Place Indore
Date November 13, 2025

Managing Director

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STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES (Rs.in Lacs)

	PARTICULARS	As at September 30, 2025	As at March 31, 2025
I.	**ASSETS**		
	Non-current assets		
	(a) Property, plant and equipment	20,474	20,931
	(b) Capital work-in-progress	594	589
	(c) Goodwill	1,615	1,615
	(d) Intangible assets	1	1
	(e) Right of Use assets	1,636	1,687
	(f) Investment Property	271	271
	(g) Financial Assets	-	-
	(i) Investments	1,010	1,015
	(ii) Others	918	693
	(g) Deferred tax Assets (Net)	-	-
	(h) Other non-current assets	1,085	1,092
	Total Non-current assets	27,604	27,894
	Current assets		
	(a) Inventories	2	8
	(b) Financial Assets		
	(i) Trade receivables	694	1,116
	(ii) Cash and cash equivalents	957	436
	(iii) Bank balances ther than (ii) above	1,897	1,368
	(iv) Loans	-	-
	(v) Others	408	474
	(c) Other Current Assets	618	514
	(d) Current Tax Assets	1	1
	Total Current assets	4,577	3,917
	Assets Classified as Held for Sale	83	84
	Total Assets	32,264	31,895
	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity share capital	2,360	2,360
	(b) Other Equity	18,494	17,500
	(C) Non Controlling Interest	-	-
	Total Equity	20,854	19,860
	LIABILITIES		
	Non-Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	6,831	1,707
	(ia) Lease Liabilities	868	889
	(b) Provisions	121	111
	(c) Deferred Tax Liabilities	409	380
	(d) Other non-current liabilities	354	361
	Total Non-Current Liabilities	8,583	3,448
	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	1,361	6,878
	(ii) Lease Liabilities	37	35
	(iii) Trade payables		-
	(a) Total outstanding dues of Micro and Small Enterprises	-	-
	(b) Total outstanding dues of Creditors other than Micro and Small Enterprises	51	109
	(iv) Other financial liabilities	252	288
	(b) Other current liabilities	563	450
	(c) Provisions	74	64
	(d) Current Tax Liabilities	16	-
	Total Current liabilities	2,364	7,824
	Liabilities Associated with assets held for sale	463	763
	Total Equity and Liabilities	32,264	31,895

For and on behalf of Board of Directors

Place Indore
Date November 13, 2025

Managing Director

NOTES :

1. The unaudited consolidated financial results for the quarter and six months ended September 30, 2025 were reviewed by the Audit committee at its meeting held on November 13, 2025 and approved at the meeting of Board of Directors on that date. The statutory auditors of the company have carried out limited review of these results in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. The unaudited consolidated financial results for the quarter and six months ended September 30, 2025 include the results of the subsidiaries (namely Ruchi Renewable Energy Pvt. Ltd., Peninsular Tankers Pvt. Ltd. and Mangalore Liquid Impex Pvt. Ltd.) and associate (i.e. Narang and Ruchi Developers) of the Company.

3. During the financial year 2022-23, the Company made a preferential issue of 3,07,85,000 warrants each convertible into one equity share of Re.1/- at a price of Rs. 10.30 per warrant within the validity period of 18 months from the date of allotment. Out of such 3,07,85,000 warrants, 1,02,62,000 warrants were converted into equity shares during the financial year 2022-23, 94,00,000 warrants were converted during the financial year 2023-24, and the remaining 1,11,23,000 warrants were converted during financial year 2024-25. As on date, there are no outstanding warrants pending for conversion.

4. The Preference and Equity Shareholders of the Company consented to revise terms of 54,60,613 6 % Non Convertible, Cumulative, Redeemable Preference Shares (including redemption thereof) in accordance with the provisions of Section 48 of the Companies Act, 2013, during the six months ended 30th September, 2025. Accordingly, the Current Financial Liability as at 31st March, 2025, included that pertaining to redemption in accordance with earlier terms of such Preference shares and the entire amount of the Preference shares is included under Non Current Financial Liabilities as at September, 30, 2025.

5. The figures for the previous period/year have been regrouped/reclassified/rearranged, wherever necessary, to correspond with the current periods classification/disclosure.

For and on behalf of the Board of Directors

Place : **Indore**
Date : **November 13, 2025**

Managing Director