

**RUCHI INFRASTRUCTURE LTD**

Regd. Office :615, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

<b>Part I</b>						
<b>UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER 2012</b>						<b>(Rs. In Lacs)</b>
<b>PARTICULARS</b>	<b>Quarter Ended</b>	<b>Quarter Ended</b>	<b>Quarter Ended</b>	<b>Six Months Ended</b>	<b>Six Months Ended</b>	<b>Year ended</b>
	<b>30.09.2012</b>	<b>30.06.2012</b>	<b>30.09.2011</b>	<b>30.09.2012</b>	<b>30.09.2011</b>	<b>31.3.2012</b>
	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Audited)</b>
1	Income from operations					
	(a) Net Sales/Income from operations (Net of excise duty)	45744	38393	70998	84137	169882
	(b) Other Operating Income					
	<b>Total Income from operations(net)</b>	<b>45744</b>	<b>38393</b>	<b>70998</b>	<b>84137</b>	<b>169882</b>
2	<b>Expenses</b>					
	(a) Cost of materials consumed	31806	32539	30194	64345	69164
	(b) Purchases of stock-in-trade	10448	6374	35691	16822	92944
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade.	4	(3,925)	2349	(3,921)	1793
	(d) Employee benefits expenses	209	179	157	388	311
	(e) Depreciation and amortisation expense	591	557	608	1148	1198
	(f) Provision for Premium on FCCB	-	-	140	-	245
	(f) Other expenses	2461	2189	3410	4650	4676
	<b>Total Expenses</b>	<b>45519</b>	<b>37913</b>	<b>72549</b>	<b>83432</b>	<b>170331</b>
3	Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)	225	480	(1,551)	705	(449)
4	Other Income	702	461	1220	1163	1285
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	927	941	(331)	1,868	836
6	Finance costs	672	643	1246	1315	1582
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5+6)	255	298	(1,577)	553	(746)
8	Exceptional Items	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax(7+8)	255	298	(1577)	553	(746)
10	Tax Expenses	20	95	(370)	115	(141)
11	Net Profit/(Loss) from ordinary activities after tax(9+10)	235	203	(1,207)	438	(605)
12	Extraordinary items (net of tax expenses)					
13	<b>Net Profit/(Loss) for the period (11+12)</b>	<b>235</b>	<b>203</b>	<b>(1,207)</b>	<b>438</b>	<b>(605)</b>
17	Paid up - Equity Share Capital (Face value Re.1/- per share)	2,052	2052	2052	2052	2,052
	Preference Share Capital (Face value Rs.100/- per share)	5,461	5461	5461	5461	5,461
18	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	16122
19.i	<b>Earning per share (before extraordinary Items)</b> <b>(of Re. 1/-each) (not annualised)( In Rs. Per share)</b>					
	a) Basic	0.11	0.10	(0.59)	0.21	(0.29)
	b) Diluted	0.11	0.10	(0.58)	0.21	(0.28)
19.ii	<b>Earning per share (after extraordinary Items)</b> <b>(of Re. 1/-each) (not annualised)( In Rs. Per share)</b>					
	a) Basic	0.11	0.10	(0.59)	0.21	(0.29)
	b) Diluted	0.11	0.10	(0.58)	0.21	(0.28)

**Part II****SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2012**

<b>A. PARTICULARS OF SHARE HOLDING</b>		<b>Quarter Ended</b>	<b>Quarter Ended</b>	<b>Quarter Ended</b>	<b>Six Months Ended</b>	<b>Six Months Ended</b>	<b>Year ended</b>
		<b>30.09.2012</b>	<b>30.06.2012</b>	<b>30.09.2011</b>	<b>30.09.2012</b>	<b>30.09.2011</b>	<b>31.3.2012</b>
		<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Audited)</b>
1	Public shareholding						
	No. of shares	97916282	97916282	97916282	97916282	97916282	99161087
	Percentage of Holding	47.71	47.71	47.71	47.71	47.71	48.31
2	Promoters and Promoters group shareholding						
	a) Pledged/Encumbered						
	- Number of shares	3815000	3815000	16585000	3815000	16585000	3875000
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	3.55	3.55	15.45	3.55	15.45	3.65
	- Percentage of shares(as a % of the total share capital of the Company)	1.86	1.86	8.08	1.86	8.08	1.89
	b) Non-encumbered						
	- Number of shares	103508660	103508660	90738660	103508660	90738660	102203855
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	96.45	96.45	84.55	96.45	84.55	96.35
	- Percentage of shares(as a % of the total share capital of the Company)	50.43	50.43	44.21	50.43	44.21	49.80

		<b>Quarter Ended</b>
<b>Particulars</b>		<b>30.09.2012</b>
<b>B.</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the year	Nil
	Received during the year	Nil
	Disposed of during the year	Nil
	Remaining unresolved at the end of the year	Nil

Place : Mumbai

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Date : 10th November, 2012

sd/-  
DIRECTOR

## RUCHI INFRASTRUCTURE LTD

Regd. Office : 615, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

### SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lacs)

	PARTICULARS	Quarter Ended	Quarter Ended	Quarter Ended	Six Months Ended	Six Months Ended	Year ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.3.2012
	Refer note below	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Segment Revenue</b>						
	Oils	43,408	37,280	70,124	80688	167968	292070
	Infrastructure	1,076	1,020	802	2096	1779	4050
	Others	1,260	93	72	1353	135	307
	<b>Total Segment Revenue</b>	<b>45,744</b>	<b>38,393</b>	<b>70,998</b>	<b>84,137</b>	<b>169,882</b>	<b>296,427</b>
	Less : Inter segment Revenue	-	-	-	-	-	-
	<b>Net Sales/Income from operations</b>	<b>45,744</b>	<b>38,393</b>	<b>70,998</b>	<b>84,137</b>	<b>169,882</b>	<b>296,427</b>
2	<b>Segment Results</b> (Profit/(loss) before tax and interest from each segment)						
	Oils	(41)	275	(197)	234	822	2935
	Infrastructure	348	290	90	638	356	852
	Others	49	(18)	22	31	28	59
	Unallocable	571	394	(246)	965	(370)	1292
	<b>Total</b>	<b>927</b>	<b>941</b>	<b>(331)</b>	<b>1,868</b>	<b>836</b>	<b>5,138</b>
	Less: (i) Finance Cost	672	643	1,246	1,315	1,582	3,798
	(ii) Other unallocable expenditure net off un-allocable income	-	-	-	-	-	-
	<b>Total Profit before tax</b>	<b>255</b>	<b>298</b>	<b>(1,577)</b>	<b>553</b>	<b>(746)</b>	<b>1,340</b>
3	<b>Capital Employed</b> (Segment Assets less Segment Liabilities)						
	Oils	3,426	2,730	3,628	3,426	3628	4098
	Infrastructure	19,003	19,311	19,949	19,003	19949	19130
	Others	121	116	127	121	127	126
	Unallocable	31,961	21,413	34,024	31,961	34024	23702
	<b>TOTAL</b>	<b>54,511</b>	<b>43,570</b>	<b>57,728</b>	<b>54,511</b>	<b>57,728</b>	<b>47,056</b>

Place : Mumbai

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Date : 10th November, 2012

sd/-  
DIRECTOR

**RUCHI INFRASTRUCTURE LTD**  
**STANDALONE STATEMENT OF ASSETS AND LIABILITIES**

(Rs. in Lacs)

	Particulars	As at (Current half year end)	As at (previous year end)
		30.09.2012	31.03.2012
		Unaudited	Audited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
(1)	<b>Shareholders' funds</b>		
	(a) Share capital	7,513	7,513
	(b) Reserves and surplus	16,560	16,122
	(c) Money received against share warrants	-	-
	<b>Sub-total-Shareholders' funds</b>	<b>24,073</b>	<b>23,635</b>
(2)	<b>Share application money pending allotment</b>	-	-
(3)	<b>Minority Interest</b>	-	-
(4)	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	12,289	13,370
	(b) Deferred tax liabilities (Net)	30	181
	(c) Other Long term liabilities	-	-
	(d) Long-term provisions	24	24
	<b>Sub-total-Non-current liabilities</b>	<b>12,343</b>	<b>13,575</b>
(5)	<b>Current liabilities</b>		
	(a) Short-term borrowings	27,290	19,450
	(b) Trade payables	37,864	29,639
	(c) Other current liabilities	4,824	2,879
	(d) Short-term provisions	455	529
	<b>Sub-total-current liabilities</b>	<b>70,433</b>	<b>52,497</b>
	<b>TOTAL -EQUITY AND LIABILITIES</b>	<b>106,849</b>	<b>89,707</b>
<b>B.</b>	<b>ASSETS</b>		
(1)	<b>Non-current assets</b>		
	(a) Fixed assets	22,246	23,343
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	10,803	10,928
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	911	855
	(f) Other non-current assets	535	300
	<b>Sub-total-Non-current Assets</b>	<b>34,495</b>	<b>35,426</b>
(2)	<b>Current assets</b>		
	(a) Current investments	148	148
	(b) Inventories	21,838	16,085
	(c) Trade receivables	16,014	13,670
	(d) Cash and Bank Balances	29,400	21,119
	(e) Short-term loans and advances	4,366	2,600
	(f) Other current assets	588	659
	<b>Sub-total-Current Assets</b>	<b>72,354</b>	<b>54,281</b>
	<b>TOTAL -ASSETS</b>	<b>106,849</b>	<b>89,707</b>

For AND ON BEHALF OF THE BOARD OF DIRECTORS

sd/-

DIRECTOR

Place : Mumbai

Date : 10th November, 2012

**Notes:**

- 1 The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at the meeting held on 10th November, 2012
- 2 The Limited Review of the unaudited financial results for the quarter ended 30th September, 2012 has been carried out by the Statutory Auditors of the Company as required under Clause 41 of Listing Agreement.
- 3 Previous period figures have been regrouped/reclassified to make them comparable with those of current period.

Place : Mumbai

Date : 10th November, 2012

**For AND ON BEHALF OF THE BOARD OF DIRECTORS**

**sd/-  
Director**