

**RUCHI INFRASTRUCTURE LTD.**

101, The Horizon, 1st Floor, Nath Mandir Road,
11/5, South Tukoganj, Indore - 452 001 (M.P.)
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CIN - L65990MH1984PLC033878

To,
BSE Ltd.
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

20.07.2018

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Ruchi Soya Industries Limited
Ruchi House, Royal Palms,
Suvey No. 169, Aarey Milk Colony,
Goregaon (East), Mumbai - 400 065

Dear Sir,

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

This is to inform that certain equity shares held by a promoter entity of Ruchi Soya Industries Limited have been released pledge between 12th to 18th July, 2018.

In regard to the said transactions, we enclose herewith the relevant form for release of pledge in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Yours sincerely
**For and on behalf of Promoters Group
(Ruchi Infrastructure Limited)**


Company Secretary

Encl.: a/a

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance. In terms of Regulation 31(1) and 34(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Soya Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE and NSE
Date of reporting	20/07/2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Ruchi Infrastructure Limited

Name of the promoter (s) or PACs with him/it	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance(3)							Post event holding of encumbered shares (creation [(2) +(3)]/release [(2)- (3)]/invocation [(2) -(3)])			
			% of total share capital	No. of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release of encumbrance	Type of encumbrance (pledge/lien/ on disposal undertaking/ others)	Reasons for encumbrance (**)		No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered (***)
Dinesh Shahra	2,111,582	0	0.63%	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Savitri Devi Shahra	159,000	0	0.05%	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Kailash Shahra	198,500	0	0.06%	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Santosh Shahra (HUF)	651,340	0	0.19%	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shahra	548,880	0	0.16%	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ushadewi Shahra	674,850	0	0.20%	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Bhavna Goel	100,000	0	0.03%	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Nilesh Shahra	5,987,353	0	1.79%	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Kailash Shahra HUF	85,500	0	0.03%	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Vishesh Shahra	115,300	0	0.03%	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Mama Khandelwal	6,500	0	0.00%	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shahra (Trustee of Sashwat Trust)	1,248,983	0	0.37%	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shahra (Trustee Ruchi Soya Industries Ltd Beneficiary Trust)	7,629,916	0	2.28%	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shahra (holding on behalf of Ruchi Soya Industries Ltd Beneficiary)	199	0	0.00%	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Khandelwal (Trustee of Disha Foundation)	46,930,774	22540360	14.05%	6.75	NS	NA	NA	NA	0	0	NA	0	0.00
Suresh Chandra Santosh Kumar Shahra (Trustee of Mahakosh Family Trust)	88,840	0	0.03%	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
API International Private Limited	6,097,365	0	1.83%	0.00	NA	NA	NA	NA	0	0	NA	0	0.00

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National Steel & Agro Industries Limited	207,500	0.06%	0	0.00	NA	NA	NA	NA	0	0	0	0	NA	0	0.00
Manakosh Holdings Private Limited	2,511,906	0.75%	0	0.00	NA	NA	NA	NA	0	0	0	0	NA	0	0.00
Ruchi Infrastructure Limited	6,759,625	2.02%	6500000	1.95	Release	12.07.2018	Pledge	For Disposal	1839844	0.5507	JM Financial Services Ltd.	4660156	1.39		
	4,919,781	1.47%	4660156	1.39	Release	13.07.2018	Pledge	For Disposal	751062	0.2248	JM Financial Services Ltd.	3909094	1.17		
	4,168,719	1.25%	3909094	1.17	Release	18.07.2018	Pledge	For Disposal	800000	0.2394	JM Financial Services Ltd.	3109094	0.93		
Manakosh Papers Private Limited	487,875	0.15%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00		
Ruchi Acroni Industries Limited	2,617,075	0.78%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00		
Shahra Estate Private Limited	812,610	0.24%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00		
Ruchi Global Limited	731,330	0.22%	631,330	0.19	NA	NA	NA	NA	0	0	NA	631,330	0.19		
Ruchi Intotech Limited	166,665	0.05%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00		
Soyumn Marketing Private Limited	45,635,159	13.66%	28,304,323	8.47	NA	NA	NA	NA	0	0	NA	28,304,323	8.47		
Shahra Brothers Private Limited	2,631,400	0.79%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00		
Speetra Realties Private Limited	18,400,000	5.51%	18100000	5.42	NA	NA	NA	NA	0	0	NA	18100000	5.42		

Ruchi Infrastructure Limited
For and on behalf of Promoters Group

Company Secretary

Indore
20.07.2018

Place :
Date :

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not
(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.
Note:- The reporting promoter entity disposed of the released shares, accordingly the promoter holding (mentioned in first column) includes the effect of disposal of shares.